

April 27, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:  
Mitsui Fudosan Logistics Park Inc.  
(Securities Code: 3471)  
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Asset Management Company:  
Mitsui Fudosan Logistics REIT Management Co., Ltd.  
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

| Lender                                 | Amount<br>(million<br>yen) | Interest rate <sup>(*)</sup> | Borrowing<br>date | Repayment<br>date | Repayment method,<br>Collateral etc.                  |
|--|----------------------------|------------------------------|-------------------|-------------------|---|
| Sumitomo Mitsui Trust<br>Bank, Limited | 1,000                      | Base rate +0.05%             | May 8,<br>2023    | May 19,<br>2023   | Bullet repayment,<br>Unsecured and non-<br>guaranteed |
| The Bank of Fukuoka,<br>Ltd.           | 3,000                      | Base rate +0.05%             | May 8,<br>2023    | May 19,<br>2023   | Bullet repayment,<br>Unsecured and non-<br>guaranteed |
| Total of borrowing                     | 4,000                      | -                            | -                 | -                 | -   |

(Note) The interest payment date is the repayment date. The base interest rate is calculated by linear interpolation of the JBA one-week Japanese Yen TIBOR and one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date. However, if the rate is negative, the base interest rate may set to zero.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to Repayment as detailed in “II. Detail of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥4,000 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to Repayment as detailed in “II. Detail of Repayment” below.

(3) Expected date of expenditure

May 8, 2023

II. Detail of Repayment

| Lender                                 | Amount<br>(million yen) | Borrowing date | Repayment date |
|--|-------------------------|----------------|----------------|
| Sumitomo Mitsui Trust<br>Bank, Limited | 1,000                   | April 3, 2023  | May 8, 2023    |
| The Bank of Fukuoka,<br>Ltd.           | 3,000                   | April 3, 2023  | May 8, 2023    |

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

|  | Prior to execution | After execution | Change |
|--|--------------------|-----------------|--------|
| Short-term borrowing <sup>(*)</sup>                    | 8,500              | 8,500           | 0      |
| Long-term borrowing <sup>(*)</sup>                     | 125,700            | 125,700         | 0      |
| Total borrowing  | 134,200            | 134,200         | 0      |
| Investment corporation bonds                           | 5,000              | 5,000           | 0      |
| Total of borrowing and<br>investment corporation bonds | 139,200            | 139,200         | 0      |

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2023.

We did not publish an English version of the Securities Report.

End

\*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>