

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-04-28
Company name	Nihon M&A Center Holdings Inc.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	21270
URL	https://www.nihon-ma.co.jp/groups/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	三宅 卓
Inquiries	
Title	専務取締役管理本部長
Name	楢木 孝磨
Tel	03-5220-5451
Other	
Date of general shareholders' meeting (as planned)	2023-06-23
Dividend payable date (as planned)	2023-06-26
Annual securities report filing date (as planned)	2023-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	41,315	40,401
% change	2.3	16.1
Operating profit		
Operating profit	15,298	16,430
% change	-6.9	7.1
Ordinary profit		
Ordinary profit	15,472	16,864
% change	-8.2	9.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	9,842	11,437
% change	-13.9	7.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,789	11,786
Change in comprehensive income	-16.9	9.2
Other consolidated operating results		
Basic earnings per share (Yen)	29.76	34.60
Diluted earnings per share (Yen)	29.71	34.23
Rate of return on equity (%)	18.7	24.0
Ordinary profit to total assets ratio (%)	24.8	29.8
Operating profit to net sales ratio (%)	37.0	40.7
Note to consolidated operating results		
Investment profit (loss) on equity method	87	111

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	65,765	58,919
Net assets	54,720	51,026
Capital adequacy ratio (%)	82.8	86.1
Net assets per share (Yen)	164.48	153.51
Note to consolidated financial positions		
Owner's equity	54,431	50,743

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,153	11,099
Cash flows from investing activities	-3,999	270
Cash flows from financing activities	-6,093	-5,943
Cash and equivalents, end of period	45,400	47,300

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		11.00	9.00
Forecast	11.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	9.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		23.00	18.00
Forecast	23.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		7,609	5,949
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		77.3	52.0
Forecast	69.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		14.5	12.5
Note to dividends			
Note to dividends			
Annual		(注)2022年3月期の年間配当金は、普通配当15円、設立30周年記念配当3円という内訳となっております。	

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		

3. 2024年3月期の
連結業績予想（2023
年4月1日～2024年
3月31日）

Title for forecasts		
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	44,000	17,600
Upper	-	-
Lower	-	-
% change		
Forecast	6.5	-12.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	17,000	6,800
Upper	-	-
Lower	-	-
% change		
Forecast	11.1	-15.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	17,000	6,800
Upper	-	-
Lower	-	-
% change		
Forecast	9.9	-14.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	11,000	4,400
Upper	-	-
Lower	-	-
% change		
Forecast	11.8	-13.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	33.24	13.30
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	336,934,800	336,556,800
Number of treasury stock at the end of fiscal year	6,005,099	6,005,019
Average number of shares	330,720,756	330,546,891
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	3,842	23,107
% change	-83.4	-32.7
Operating profit		
Operating profit	2,986	11,739
% change	-74.6	-22.6
Ordinary profit		
Ordinary profit	3,032	11,819
% change	-74.3	-22.2
Profit		
Profit	2,736	8,123
% change	-66.3	-22.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	8.27	24.58
Diluted earnings per share (Yen)	8.26	24.31
Note to non-consolidated operating results		

Note to operating results

(注)当社は、持株会社体制への移行に伴い、2021年10月1日付で吸収分割方式による会社分割を実施し、当社のM & A 仲介事業を新設した「株式会社日本M & A センター」に承継したため、前事業年度の実績値と当事業年度の実績値との間に差異が生じております。(注)なお、前事業年度の営業収益については、移行日以前の事業から生じる収益(売上高)を営業収益に含めて表示しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	30,282	34,023
Net assets	29,756	33,115
Capital adequacy ratio (%)	98.2	97.3
Net assets per share (Yen)	89.88	100.13
Note to non-consolidated financial positions		
Owner's equity	29,742	33,099
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.