

April 28, 2023

To whom it may concern,

Company name: Nihon M&A Center Holdings Inc.
Representative: Suguru Miyake, President and
Representative Director
(Stock exchange code: 2127, TSE Prime Market)
Contact: Takamaro Naraki, Senior Managing
Director and Head of Administration
Division
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Announcement of Share Repurchase

(Share repurchases based on the Articles of Incorporation pursuant to Article 165 (1) of the Companies Act)

Nihon M&A Center Holdings Inc. (the "Company") hereby announces that its Board of Directors, at a meeting held today, decided to repurchase the Company's share based on Article 156 of the Companies Act applied pursuant to Article 165 (3) of the Companies Act. Details are provided below.

1. Reason for Share Repurchase

This share repurchase is intended to enhance shareholder return policy as well as enable agile capital management responsive to the changing business environment.

2. Details of share repurchase

(1) Class of shares	Common stock
(2) Total number of shares that may be repurchased	Up to 10,000,000 shares (3.0% of total number of shares issued, excluding treasury stock)
(3) Total purchase amount	Up to 7 billion yen
(4) Purchase Period	May 1, 2023 – June 30, 2023
(5) Purchase method	Market purchase through Tokyo Stock Exchange

(Reference) Total number of shares held in treasury as of March 31, 2023

Total number of shares issued (excluding treasury stock)	330,929,701 shares
Shares held in treasury	6,005,099 shares