

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔IFRS〕（連結）
Filing date	2023-04-28
Company name	EXEDY Corporation
Securities code	7278
URL	https://www.exedy.com
Representative	
Title	代表取締役社長
Name	吉永 徹也
Inquiries	
Title	代表取締役専務執行役員管理本部長
Name	豊原 浩
Tel	072-822-1152
Other	
Date of general shareholders' meeting (as planned)	2023-06-27
Dividend payable date (as planned)	2023-06-28
Annual securities report filing date (as planned)	2023-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	（百万円未満四捨五入）
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	285,639	261,095
% change	9.4	14.8
Operating profit		
Operating profit	8,760	18,328
% change	-52.2	92.7
Profit before tax		
Profit before tax	9,916	19,467
% change	-49.1	114.7
Profit		
Profit	5,236	13,822
% change	-62.1	127.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,591	12,477
% change	-63.2	150.4
Total comprehensive income		
Total comprehensive income	9,643	23,354
% change in total comprehensive income	-58.7	89.5
Other consolidated operating results		
Basic earnings per share (Yen)	97.78	265.92
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	2.1	5.9
Profit before tax to total assets ratio (%)	3.0	6.0
Operating profit to sales ratio (%)	3.1	7.0
Note to consolidated operating results		
Investments accounted for using equity method	57	20
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	331,875	332,785
Total equity	239,901	236,023
Equity attributable to owners of parent	225,563	221,756
Equity attributable to owners of parent to total assets ratio (%)	68.0	66.6
Equity attributable to owners of parent per share (Yen)	4,803.89	4,725.44
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	27,224	28,434
Cash flows from investing activities	-12,794	-15,494

Cash flows from financing activities	-11,179	-10,540
Cash and cash equivalents at end of period	59,538	55,407
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		45.00	40.00
Forecast	60.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	50.00
Forecast	60.00		
Upper	-		
Lower	-		
Annual			
Result		90.00	90.00
Forecast	120.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,234	4,229
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		92.0	33.8
Forecast	80.5		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		1.9	1.9

Note to dividends

Note to dividends

Annual

-

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	310,000	150,000
Upper	-	-
Lower	-	-
% change		
Forecast	8.5	8.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,000	6,000
Upper	-	-
Lower	-	-
% change		
Forecast	48.4	67.9
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	12,000	5,500
Upper	-	-
Lower	-	-
% change		
Forecast	21.0	-9.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	7,000	3,000
Upper	-	-
Lower	-	-
% change		
Forecast	52.5	-22.4
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	149.08	63.89
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes IFRS-Changes in accounting policies and accounting estimates

Mar 2023

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

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Changes in accounting policies other than IFRS requirements

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Changes in accounting estimates

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Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

(注) 詳細については、[添付資料] P.11 「3. 連結財務諸表及び主な注記 (5) 連結財務諸表に関する注記事項」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

48,593,736

48,593,736

Number of treasury stock at the end of fiscal year

1,639,537

1,665,564

Average number of shares

46,945,427

46,920,537

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 「株式付与 ESOP信託口」が保有する当社株式 (2023年3月期 89,800株、2022年3月期100,000株) を期末自己株式数に含めております。また、「株式付与 ESOP信託口」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。(2023年3月期93,708株、2022年3月期21,623株)

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023
Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023
Non-consolidated financial positions	
Non-consolidated financial positions	
Note to non-consolidated financial positions	
Note to financial positions	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.