



To whom it may concern:

May 1, 2023

Company name: Inabata & Co., Ltd.
Representative: Katsutaro Inabata, Director, President
(Stock code: 8098, Prime Market of the Tokyo Stock Exchange)
Inquiries: Koichi Noda, Executive Officer,
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Notice Concerning the Status of the Acquisition of Treasury Shares

(Acquisition of treasury shares based on the Articles of Incorporation
pursuant to the provisions of Article 165, Paragraph 2 of the Companies Act)

Inabata & Co., Ltd. (the “Company”) hereby announces the status of an acquisition of treasury shares that it has carried out based on the provisions of Article 156 of the Companies Act as applied by replacing the relevant terms pursuant to the provisions of Article 165, Paragraph 3 of the same act, through an open-market purchase as described below.

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| 1. Class of shares acquired: | Common shares |
| 2. Total number of shares acquired: | 300,000 shares |
| 3. Aggregate amount of acquisition price: | ¥810,877,600 |
| 4. Acquisition period: | From April 1, 2023 to April 30, 2023 (on the basis of execution date) |
| 5. Method of acquisition: | Market purchase through trust system |

(Reference)

1. Contents of resolution at Board of Directors' meeting held on February 8, 2023

- (1) Class of shares to be acquired: Common shares
- (2) Total number of shares to be acquired: 1,200,000 shares (upper limit)
(Percentage with respect to total number of issued shares (excluding treasury shares): 2.11%)
- (3) Aggregate amount of acquisition price: ¥4,000,000,000 (upper limit)
- (4) Acquisition period: From February 10, 2023 to July 31, 2023
- (5) Method of acquisition: Market purchase through trust system

2. Aggregate number of acquired shares that are based on the above resolution (As of April 30, 2023, on the basis of execution date)

- (1) Aggregate number of shares acquired : 735,000 shares
- (2) Aggregate amount of acquisition price: ¥1,967,500,700