

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-02
Company name	ICHINEN HOLDINGS CO.,LTD.
Securities code	9619
URL	https://www.ichinenhd.co.jp
Representative	
Title	代表取締役社長
Name	黒田 雅史
Inquiries	
Title	取締役 執行役員 総合企画部長
Name	井本 久子
Tel	06-6309-7890
Other	
Date of general shareholders' meeting (as planned)	2023-06-20
Dividend payable date (as planned)	2023-06-21
Annual securities report filing date (as planned)	2023-06-20
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け決算説明会、並びにWEB会議の開催を予定)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true

Specific Business	-
Fiscal Year End	2023-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	127,822	120,644
% change	5.9	7.1
Operating profit		
Operating profit	8,861	8,623
% change	2.8	14.7
Ordinary profit		
Ordinary profit	9,102	8,728
% change	4.3	16.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,923	5,646
% change	4.9	87.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,808	5,369
Change in comprehensive income	8.2	38.6
Other consolidated operating results		
Basic earnings per share (Yen)	246.63	234.36
Diluted earnings per share (Yen)	246.18	233.40
Rate of return on equity (%)	12.9	13.6
Ordinary profit to total assets ratio (%)	5.3	5.3
Operating profit to net sales ratio (%)	6.9	7.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	171,888	168,507
Net assets	48,375	43,673
Capital adequacy ratio (%)	28.1	25.9
Net assets per share (Yen)	2,009.64	1,819.55
Note to consolidated financial positions		
Owner's equity	48,337	43,574
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,716	5,093
Cash flows from investing activities	-1,860	-4,671

Cash flows from financing activities	-1,778	-1,543
Cash and equivalents, end of period	9,984	10,890
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	23.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	23.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	46.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,202	1,101
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.3	19.6
Forecast	21.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.6	2.7
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	131,000	65,335
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	5.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	8,200	4,171
Upper	-	-
Lower	-	-
% change		
Forecast	-7.5	-15.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	8,200	4,202
Upper	-	-
Lower	-	-
% change		
Forecast	-9.9	-18.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,480	2,941
Upper	-	-
Lower	-	-
% change		
Forecast	-7.5	-8.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	227.83	122.27
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

24,262,227

24,262,227

Number of treasury stock at the end of fiscal year

209,456

314,336

Average number of shares

24,017,742

24,094,711

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料P.21「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2023

Mar 2022

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	5,178	4,256
% change	21.7	-4.5
Operating profit		
Operating profit	2,911	2,045
% change	42.4	-17.5
Ordinary profit		
Ordinary profit	2,733	1,901
% change	43.7	-21.6
Profit		
Profit	2,586	1,537
% change	68.2	-20.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	107.68	63.82
Diluted earnings per share (Yen)	107.48	63.56
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	112,575	114,302
Net assets	22,470	21,083
Capital adequacy ratio (%)	19.9	18.4
Net assets per share (Yen)	932.65	876.27
Note to non-consolidated financial positions		
Owner's equity	22,432	20,984
Note to financial positions	< 個別業績の前期実績値との差異理由 > 当期において子会社からの配当金が増加したことにより、売上高、営業利益、経常利益及び当期純利益が増加いたしました。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.