

## Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-08
Company name	KISSEI PHARMACEUTICAL CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	45470
URL	<a href="https://www.kissei.co.jp/">https://www.kissei.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役会長
Name	神澤 陸雄
Inquiries	
Title	常務取締役財務管理部長
Name	北原 孝秀
Tel	0263-25-9081
Other	
Date of general shareholders' meeting (as planned)	2023-06-22
Dividend payable date (as planned)	2023-06-23
Annual securities report filing date (as planned)	2023-06-22
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	証券アナリスト・機関投資家向け

## Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	67,493	65,381
% change	3.2	-5.3
Operating profit		
Operating profit	-1,129	-1,402
% change	-	-
Ordinary profit		
Ordinary profit	598	562
% change	6.4	-83.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	10,528	12,921
% change	-18.5	144.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-4,229	-13,764
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	228.31	280.20
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.3	6.1
Ordinary profit to total assets ratio (%)	0.3	0.2
Operating profit to net sales ratio (%)	-1.7	-2.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	221,200	238,087
Net assets	194,814	202,180
Capital adequacy ratio (%)	87.7	84.6
Net assets per share (Yen)	4,204.64	4,366.96
Note to consolidated financial positions		
Owner's equity	193,899	201,385
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-6,679	1,533
Cash flows from investing activities	6,001	10,776
Cash flows from financing activities	-3,420	-2,756

## Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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## Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	28.00
Forecast	41.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	28.00
Forecast	41.00		
Upper	-		
Lower	-		
Annual			
Result		80.00	56.00
Forecast	82.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,689	2,582
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.0	20.0
Forecast	35.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.9	1.2
Note to dividends			
Note to dividends			
Annual		-	

# Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	(%表示は、通期は対 前期、四半期は対前年 同四半期増減率)	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	74,500	35,500
Upper	-	-
Lower	-	-
% change		
Forecast	10.4	8.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,200	900
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,200	1,500
Upper	-	-
Lower	-	-
% change		
Forecast	768.4	385.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	10,600	4,800
Upper	-	-
Lower	-	-
% change		
Forecast	0.7	44.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	229.86	104.09
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

(注) 2023年5月8日開催の取締役会において、自己株式の取得について決議しました。2024年3月期の連結業績予想における「1株当たり当期純利益」については、当該自己株式の取得の影響を考慮しておりません。なお、当該自己株式の取得については添付資料17ページ「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項」をご覧ください。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

## Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

51,811,185

51,811,185

Number of treasury stock at the end of fiscal year

5,695,618

5,695,353

Average number of shares

46,115,756

46,115,890

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	56,243	54,147
% change	3.9	-4.0
Operating profit		
Operating profit	-2,207	-2,608
% change	-	-
Ordinary profit		
Ordinary profit	-448	-613
% change	-	-
Profit		
Profit	9,910	12,255
% change	-19.1	165.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	214.92	265.75
Diluted earnings per share (Yen)	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	207,381	225,233
Net assets	185,679	193,674
Capital adequacy ratio (%)	89.5	86.0
Net assets per share (Yen)	4,026.41	4,199.74
Note to non-consolidated financial positions		
Owner's equity	185,679	193,674

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.