

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-08
Company name	Sakai Moving Service Co.,Ltd.
Securities code	9039
URL	https://www.hikkoshi-sakai.co.jp
Representative	
Title	代表取締役社長
Name	田島 哲康
Inquiries	
Title	常務取締役
Name	山野 幹夫
Tel	072-244-1174
Other	
Date of general shareholders' meeting (as planned)	2023-06-17
Dividend payable date (as planned)	2023-06-19
Annual securities report filing date (as planned)	2023-06-19
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	109,556	103,884
% change	5.5	3.5
Operating profit		
Operating profit	11,845	10,790
% change	9.8	-3.1
Ordinary profit		
Ordinary profit	12,080	11,286
% change	7.0	-3.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,210	6,711
% change	22.3	-12.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,245	6,652
Change in comprehensive income	23.9	-14.7
Other consolidated operating results		
Basic earnings per share (Yen)	403.85	327.87
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.4	9.1
Ordinary profit to total assets ratio (%)	11.3	11.1
Operating profit to net sales ratio (%)	10.8	10.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-16	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	109,634	103,542
Net assets	82,364	75,948
Capital adequacy ratio (%)	75.1	73.4
Net assets per share (Yen)	4,051.42	3,735.83
Note to consolidated financial positions		
Owner's equity	82,364	75,948
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,179	7,916
Cash flows from investing activities	-4,624	-3,073
Cash flows from financing activities	-2,787	-3,751
Cash and equivalents, end of period	25,573	22,806

Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	60.00
Forecast	75.00		
Upper	-		
Lower	-		
Annual			
Result		95.00	90.00
Forecast	105.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,931	1,835
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.5	27.5
Forecast	24.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	2.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	113,789	56,779
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	4.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	12,437	6,631
Upper	-	-
Lower	-	-
% change		
Forecast	5.0	5.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	12,707	6,743
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	5.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,897	4,583
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	2.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	437.67	225.44
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard	true	
Changes in accounting estimates	true	
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)当連結会計年度より減価償却方法の変更を行っており、「会計上の見積りの変更と区別することが困難な会計方針の変更」に該当しております。詳細は、添付資料10ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計上の見積りの変更と区別することが困難な会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,162,000	21,162,000
Number of treasury stock at the end of fiscal year	832,136	832,136
Average number of shares	20,329,864	20,470,419
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	95,760	92,139
% change	3.9	2.9
Operating profit		
Operating profit	10,411	9,778
% change	6.5	-4.8
Ordinary profit		
Ordinary profit	10,734	10,531
% change	1.9	-2.2
Profit		
Profit	7,169	6,547
% change	9.5	-8.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	352.67	319.86
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	103,685	98,738
Net assets	78,372	73,016
Capital adequacy ratio (%)	75.6	73.9
Net assets per share (Yen)	3,855.05	3,591.60
Note to non-consolidated financial positions		
Owner's equity	78,372	73,016
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2024年3月期の 個別業績予想 (2023 年4月1日~2024年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		

Net sales			
	Forecast	98,000	48,200
	Upper	-	-
	Lower	-	-
% change			
	Forecast	2.3	2.0
	Upper	-	-
	Lower	-	-
Ordinary profit			
Ordinary profit			
	Forecast	10,950	5,755
	Upper	-	-
	Lower	-	-
% change			
	Forecast	2.0	2.8
	Upper	-	-
	Lower	-	-
Profit			
Profit			
	Forecast	7,334	3,770
	Upper	-	-
	Lower	-	-
% change			
	Forecast	2.3	0.9
	Upper	-	-
	Lower	-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
	Forecast	360.78	185.45
	Upper	-	-
	Lower	-	-
Note to non-consolidated forecasts			
Note to forecasts			
		-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.