

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-09
Company name	Net One Systems Co.,Ltd.
Securities code	7518
URL	https://www.netone.co.jp/
Representative	
Title	代表取締役 社長執行役員
Name	竹下 隆史
Inquiries	
Title	財務経理部長
Name	田崎 博之
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Other	
Date of general shareholders' meeting (as planned)	2023-06-23
Dividend payable date (as planned)	2023-06-26
Annual securities report filing date (as planned)	2023-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	209,680	188,520
% change	11.2	-6.7
Operating profit		
Operating profit	20,635	16,790
% change	22.9	-14.7
Ordinary profit		
Ordinary profit	20,660	16,832
% change	22.7	-7.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	14,458	11,225
% change	28.8	-8.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	13,164	11,682
Change in comprehensive income	12.7	-6.3
Other consolidated operating results		
Basic earnings per share (Yen)	175.95	134.15
Diluted earnings per share (Yen)	175.76	133.98
Rate of return on equity (%)	20.1	15.8
Ordinary profit to total assets ratio (%)	12.1	10.6
Operating profit to net sales ratio (%)	9.8	8.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	178,651	161,713
Net assets	75,764	68,547
Capital adequacy ratio (%)	42.3	42.3
Net assets per share (Yen)	920.08	832.48
Note to consolidated financial positions		
Owner's equity	75,620	68,363
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	34,183	-10,874
Cash flows from investing activities	-1,654	-1,515
Cash flows from financing activities	-17,332	233

Cash and equivalents, end of period	35,509	20,281
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		37.00	36.00
Forecast	43.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		37.00	36.00
Forecast	43.00		
Upper	-		
Lower	-		
Annual			
Result		74.00	72.00
Forecast	86.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,082	5,994
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		42.1	53.7
Forecast	40.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.4	8.5
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	220,000	93,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.9	0.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	24,600	8,500
Upper	-	-
Lower	-	-
% change		
Forecast	19.2	2.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	24,400	8,400
Upper	-	-
Lower	-	-
% change		
Forecast	18.1	-3.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	17,000	5,800
Upper	-	-
Lower	-	-
% change		
Forecast	17.6	12.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	213.03	71.61
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

true

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料P.25「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

83,267,300

83,267,300

Number of treasury stock at the end of fiscal year

1,077,321

1,147,475

Average number of shares

82,173,581

83,680,177

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2023

Mar 2022

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales	160,530	146,616
% change	9.5	-9.0
Operating profit		
Operating profit	13,966	11,867
% change	17.7	-22.7
Ordinary profit		
Ordinary profit	14,013	13,204
% change	6.1	-11.5
Profit		
Profit	9,885	8,802
% change	12.3	-13.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	120.30	105.19
Diluted earnings per share (Yen)	120.17	105.05
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	153,088	142,493
Net assets	59,261	55,369
Capital adequacy ratio (%)	38.6	38.7
Net assets per share (Yen)	719.28	672.19
Note to non-consolidated financial positions		
Owner's equity	59,117	55,200
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.