

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-10
Company name	RINNAI CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	59470
URL	https://www.rinnai.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	内藤 弘康
Inquiries	
Title	常務執行役員 経営企画本部長
Name	小川 拓也
Tel	052-361-8211
Other	
Date of general shareholders' meeting (as planned)	2023-06-29
Dividend payable date (as planned)	2023-06-30
Annual securities report filing date (as planned)	2023-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資家向け)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	425,229	366,185
% change	16.1	6.3
Operating profit		
Operating profit	41,418	35,864
% change	15.5	-11.9
Ordinary profit		
Ordinary profit	44,565	39,060
% change	14.1	-7.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	26,096	23,748
% change	9.9	-13.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	46,633	34,240
Change in comprehensive income	36.2	-6.9
Other consolidated operating results		
Basic earnings per share (Yen)	176.92	156.80
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.4	6.9
Ordinary profit to total assets ratio (%)	8.4	7.7
Operating profit to net sales ratio (%)	9.7	9.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して「1株当たり当期純利益」を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	547,114	512,867
Net assets	407,199	378,856
Capital adequacy ratio (%)	66.6	66.9
Net assets per share (Yen)	2,487.60	2,296.59
Note to consolidated financial positions		
Owner's equity	364,151	343,120

(注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して「1株当たり純資産」を算定しております。

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	19,387	28,696
Cash flows from investing activities	-30,087	-25,486
Cash flows from financing activities	-21,313	-27,109
Cash and equivalents, end of period	120,213	147,972
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2023

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		75.00	70.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		85.00	70.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			

Result		160.00	140.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		7,807	6,972
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.1	29.8
Forecast	32.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.2	2.1
Note to dividends			
Note to dividends			

Annual

(注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。2022年3月期および2023年3月期については、当該株式分割前の実際の配当金の額を記載しています。2024年3月期(予想)については、当該株式分割後の数値を記載しております。

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の連結業績予想(2023年4月1日~2024年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	440,000	190,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	-2.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	43,000	15,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-21.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		

Forecast	46,000	16,500
Upper	-	-
Lower	-	-
% change		
Forecast	3.2	-25.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	26,500	9,500
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	-29.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	183.34	65.28
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts

(注1) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。2024年3月期の連結業績予想における1株当たり当期純利益については、当該株式分割後の数値を記載しております。(注2) 当社は、本日(2023年5月10日)開催の取締役会において、総額100億円を上限とする自己株式の取得を決議しました。上記1株当たり当期純利益につきましては、当該自己株式取得の影響を考慮して算出しています。自己株式取得の詳細につきましては、本日公表の「自己株式取得に係る事項の決定及び自己株式消却に係る事項の決定に関するお知らせ」をご参照ください。なお、「2. 配当の状況」の2024年3月期(予想)における配当性向につきましては、当該自己株式の取得による影響を考慮しています。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	-	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料13ページ(会計方針の変更)をご覧ください。

Notes-Number of issued and outstanding shares common stock

		Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	150,063,171	150,063,171	
Number of treasury stock at the end of fiscal year	3,676,692	658,731	
Average number of shares	147,508,523	151,461,514	
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	(注)当社は2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して「期末発行済株式数」、「期末自己株式数」および「期中平均株式数」を算定しております。		

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

		Mar 2023	Mar 2022
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated operating results			

Non-consolidated income statements information

Net sales		
Net sales	242,442	204,929
% change	18.3	-3.5
Operating profit		
Operating profit	19,871	14,275
% change	39.2	-30.7
Ordinary profit		
Ordinary profit	24,796	19,975
% change	24.1	-15.1
Profit		
Profit	18,530	15,435
% change	20.0	-15.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	125.62	101.91
Diluted earnings per share (Yen)	-	-

Note to non-consolidated operating results

Note to operating results

(注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して「1株当たり当期純利益」を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	286,227	276,512
Net assets	226,544	223,541
Capital adequacy ratio (%)	79.1	80.8
Net assets per share (Yen)	1,547.58	1,496.22
Note to non-consolidated financial positions		
Owner's equity	226,544	223,541

Note to financial positions

(注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して「1株当たり純資産」を算定しております。

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.