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May 10, 2023

## Consolidated Financial Results for the Nine Months Ended March 31, 2023 (Under Japanese GAAP)

Company name: THE MONOGATARI CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 3097  
 URL: <https://www.monogatari.co.jp/>  
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 Scheduled date to file quarterly securities report: May 10, 2023  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended March 31, 2023 (from July 1, 2022 to March 31, 2023)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
March 31, 2023	68,355	26.6	5,631	186.4	5,575	17.2	3,531	21.9
March 31, 2022	53,989	7.7	1,966	-43.0	4,756	2.9	2,894	-1.3

Note: Comprehensive income For the nine months ended March 31, 2023: ¥3,535 million [19.9%]  
 For the nine months ended March 31, 2022: ¥2,948 million [0.8%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
March 31, 2023	97.19	96.50
March 31, 2022	79.90	79.27

Note: The Company conducted a 3-for-1 stock split as of March 1, 2021. Therefore, “Basic earnings per share” and “Diluted earnings per share” have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
March 31, 2023	50,846	25,688	49.9
June 30, 2022	46,196	22,960	49.0

Reference: Equity  
 As of March 31, 2023: ¥25,377 million  
 As of June 30, 2022: ¥22,649 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2022	-	30.00	-	35.00	65.00
Fiscal year ending June 30, 2023	-	35.00	-		
Fiscal year ending June 30, 2023 (Forecast)				12.00	-

Note: 1. Revisions to the forecast of cash dividends most recently announced: None

2. The Company conducted a 3-for-1 stock split as of March 1, 2023. As for the dividends before the second quarter of the fiscal year ending June 2023, the Company presents the actual amount before the stock split.

## 3. Forecast of consolidated financial results for the year ending June 30, 2023 (from July 1, 2022 to June 30, 2023)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	87,658	19.6	6,259	117.8	6,250	1.3	3,802	2.0	104.67

Note: Revisions to the forecast of cash dividends most recently announced: None

**\* Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2023	36,354,750 shares
As of June 30, 2022	36,337,536 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2023	15,186 shares
As of June 30, 2022	8,145 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2023	36,335,495 shares
Nine months ended March 31, 2022	36,229,498 shares

Note: The Company conducted a 3-for-1 stock split as of March 1, 2023. Therefore, “Total number of issued shares at the end of the period”, “Number of treasury shares at the end of the period” and “Average number of shares outstanding during the period” have been calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

\* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.