

## Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-10
Company name	ELECOM CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	67500
URL	<a href="http://www.elecom.co.jp/">http://www.elecom.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役 社長執行役員
Name	柴田 幸生
Inquiries	
Title	取締役 常務執行役員
Name	田中 昌樹
Tel	06-6229-2707
Other	
Date of general shareholders' meeting (as planned)	2023-06-23
Dividend payable date (as planned)	2023-06-26
Annual securities report filing date (as planned)	2023-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	103,727	107,358
% change	-3.4	0.1
Operating profit		
Operating profit	11,305	13,945
% change	-18.9	-7.9
Ordinary profit		
Ordinary profit	11,376	14,398
% change	-21.0	-5.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,129	10,398
% change	-21.8	-3.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,277	12,611
Change in comprehensive income	-34.4	9.2
Other consolidated operating results		
Basic earnings per share (Yen)	95.32	114.91
Diluted earnings per share (Yen)	-	114.76
Rate of return on equity (%)	10.0	13.2
Ordinary profit to total assets ratio (%)	10.5	13.3
Operating profit to net sales ratio (%)	10.9	13.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	106,846	110,621
Net assets	81,204	81,401
Capital adequacy ratio (%)	75.8	73.4
Net assets per share (Yen)	957.74	923.89
Note to consolidated financial positions		
Owner's equity	80,959	81,154
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	9,161	9,665
Cash flows from investing activities	-7,110	-5,664
Cash flows from financing activities	-3,255	-14,127
Cash and equivalents, end of period	41,253	42,082

## Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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### Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	19.00
Forecast	22.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	18.00
Forecast	22.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	37.00
Forecast	44.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,381	3,312
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		42.0	32.2
Forecast	40.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.3	4.2
Note to dividends			
Note to dividends			
Annual		-	

# Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年 3月期の連結業績予想（2023年4月 1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	110,000	53,061
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	2.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	12,300	5,700
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	-5.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	12,300	5,720
Upper	-	-
Lower	-	-
% change		
Forecast	8.1	-6.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,430	3,900
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	-10.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	99.73	46.14
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	92,221,420	92,221,420
Number of treasury stock at the end of fiscal year	7,688,962	4,381,162
Average number of shares	85,286,904	90,495,027
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	79,676	83,689
% change	-4.8	-4.3

Operating profit		
Operating profit	6,299	9,634
% change	-34.6	-15.2
Ordinary profit		
Ordinary profit	7,932	11,528
% change	-31.2	-21.2
Profit		
Profit	6,024	8,405
% change	-28.3	-24.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	70.64	92.88
Diluted earnings per share (Yen)	-	92.76
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	93,382	96,471
Net assets	64,765	67,475
Capital adequacy ratio (%)	69.1	69.7
Net assets per share (Yen)	763.45	765.56
Note to non-consolidated financial positions		
Owner's equity	64,536	67,246
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.