

Document and entity information

Mar 2023

| Company information | |
|--|---|
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2023-05-10 |
| Company name | SOFTCREATE HOLDINGS CORP. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | true |
| Tokyo Standard | - |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 33710 |
| URL | https://www.softcreate-holdings.co.jp/ |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2023-03-31 |
| Representative | |
| Title | 代表取締役会長 |
| Name | 林 勝 |
| Inquiries | |
| Title | 取締役 常務執行役員 |
| Name | 佐藤 淳 |
| Tel | 03-3486-0606 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2023-06-16 |
| Dividend payable date (as planned) | 2023-06-02 |
| Annual securities report filing date (as planned) | 2023-06-16 |
| Supplemental material of annual results | - |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |
| Note to fraction processing method | (百万円未満切捨て) |

Business Results-Operating results

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|--|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 24,253 | 21,226 |
| % change | 14.3 | - |
| Operating profit | | |
| Operating profit | 4,322 | 4,030 |
| % change | 7.3 | 24.9 |
| Ordinary profit | | |
| Ordinary profit | 4,489 | 4,161 |
| % change | 7.9 | 28.2 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,738 | 2,363 |
| % change | 15.8 | 30.0 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 3,237 | 3,173 |
| Change in comprehensive income | 2.0 | 14.7 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 108.68 | 90.99 |
| Diluted earnings per share (Yen) | 107.71 | 90.36 |
| Rate of return on equity (%) | 19.4 | 18.3 |
| Ordinary profit to total assets ratio (%) | 18.7 | 18.9 |
| Operating profit to net sales ratio (%) | 17.8 | 19.0 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | 58 | 64 |
| Note to operating results | <p>(注) 1. 「収益認識に関する会計基準」(企業会計基準第29号)等を前連結会計年度の期首から適用しております。そのため、2022年3月期の売上高の対前期増減率は、記載しておりません。2. 2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。</p> | |

Business Results-Financial positions

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|----------------------------------|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 25,192 | 22,794 |
| Net assets | 17,527 | 15,194 |
| Capital adequacy ratio (%) | 59.7 | 57.7 |
| Net assets per share (Yen) | 600.51 | 518.47 |

Note to consolidated financial positions

| | | |
|-----------------------------|---|--------|
| Owner's equity | 15,046 | 13,160 |
| Note to financial positions | (注) 2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。 | |

Business Results-Cash flows

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 2,569 | 3,859 |
| Cash flows from investing activities | -1,332 | -1,695 |
| Cash flows from financing activities | -1,130 | -2,528 |
| Cash and equivalents, end of period | 9,425 | 9,318 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

Mar 2023

| | |
|--|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2024 | Mar 2023 | Mar 2022 |
|--------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 25.00 | 20.00 |
| Forecast | 15.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 25.00 | 20.00 |
| Forecast | 15.00 | | |
| Upper | - | | |

| | | | |
|---|-------|-------|-------|
| Lower | - | | |
| Annual | | | |
| Result | | 50.00 | 40.00 |
| Forecast | 30.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 626 | 512 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 23.0 | 22.0 |
| Forecast | 25.5 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 4.5 | 4.0 |
| Note to dividends | | | |
| Note to dividends | | | |

(注) 2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。2022年3月期及び2023年3月期については、当該株式分割前の実際の配当金の額を記載しております。2024年3月期(予想)については、当該株式分割の影響を考慮して記載しております。

Annual

Forecasts

(in millions of yens)

| | Mar 2024 | Sep 2023 |
|--------------------------------------|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2024年3月期の連結業績予想(2023年4月1日~2024年3月31日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 27,000 | 13,150 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 11.3 | 13.8 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 4,850 | 2,180 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 12.2 | 7.8 |
| Upper | - | - |
| Lower | - | - |

| | | |
|---|--|-------|
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 5,000 | 2,270 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 11.4 | 6.2 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 2,950 | 1,339 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 7.7 | 6.2 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 117.74 | 53.44 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | (注) 2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。連結業績予想における「1株当たり当期純利益」については、当該株式分割の影響を考慮しております。 | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Mar 2023 |
|--|----------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2023 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |

Changes in accounting policies and accounting estimates,
retrospective restatement

| | |
|--|------|
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2023 | Mar 2022 |
|--|--|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 27,550,278 | 27,550,278 |
| Number of treasury stock at the end of fiscal year | 2,494,232 | 2,167,152 |
| Average number of shares | 25,194,900 | 25,975,968 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | (注) 2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。 | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 4,698 | 3,094 |
| % change | 51.8 | 43.8 |
| Operating profit | | |
| Operating profit | 3,098 | 1,676 |
| % change | 84.8 | 73.3 |
| Ordinary profit | | |
| Ordinary profit | 3,142 | 1,702 |
| % change | 84.6 | 71.8 |
| Profit | | |
| Profit | 2,733 | 1,644 |
| % change | 66.2 | 82.9 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 108.52 | 63.31 |
| Diluted earnings per share (Yen) | 107.55 | 62.88 |
| Note to non-consolidated operating results | | |

Note to operating results

(注) 2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 9,076 | 7,463 |
| Net assets | 8,250 | 6,282 |
| Capital adequacy ratio (%) | 88.2 | 83.1 |
| Net assets per share (Yen) | 319.34 | 244.39 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 8,001 | 6,203 |

Note to financial positions

(注) 2023年4月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Note to overview of nonconsolidated business results

| | Mar 2023 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.