

## Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-10
Company name	DOSHISHA CO.,LTD.
Securities code	7483
URL	https://www.doshisha.co.jp
Representative	
Title	代表取締役社長 兼 CEO 兼 COO
Name	野村 正幸
Inquiries	
Title	取締役 兼 常務執行役員 (財務経理、貿易業務、業務管理担当役員)
Name	松本 崇裕
Tel	06-6121-5669
Other	
Date of general shareholders' meeting (as planned)	2023-06-29
Dividend payable date (as planned)	2023-06-30
Annual securities report filing date (as planned)	2023-06-30
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	

General Business	true
Specific Business	-
Fiscal Year End	2023-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	105,709	101,027
% change	4.6	-0.2
Operating profit		
Operating profit	8,052	7,109
% change	13.3	-25.3
Ordinary profit		
Ordinary profit	8,342	7,598
% change	9.8	-21.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,621	5,132
% change	9.5	-22.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,564	5,211
Change in comprehensive income	6.8	-28.5
Other consolidated operating results		
Basic earnings per share (Yen)	164.34	146.55
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.3	6.9
Ordinary profit to total assets ratio (%)	8.7	8.1
Operating profit to net sales ratio (%)	7.6	7.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	98,188	94,371
Net assets	79,704	76,712
Capital adequacy ratio (%)	79.4	79.8
Net assets per share (Yen)	2,283.42	2,177.99
Note to consolidated financial positions		
Owner's equity	77,958	75,285
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,121	5,007

Cash flows from investing activities	-304	-1,032
Cash flows from financing activities	-2,860	-3,424
Cash and equivalents, end of period	52,639	48,581
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	35.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		35.00	30.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result		65.00	60.00
Forecast	70.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,219	2,091
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		39.6	40.9
Forecast	39.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.8
Note to dividends			

Annual

(注) 2023年3月期における1株当たり期末配当金については、30円から35円に変更しております。詳細については、本日(2023年5月10日)公表いたしました「剰余金の配当に関するお知らせ」をご覧ください。

## Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の連結業績予想(2023年4月1日~2024年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	111,000	53,500
Upper	-	-
Lower	-	-
% change		
Forecast	5.0	2.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,000	4,080
Upper	-	-
Lower	-	-
% change		
Forecast	11.8	6.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,000	4,080
Upper	-	-
Lower	-	-
% change		
Forecast	7.9	3.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,100	2,750
Upper	-	-
Lower	-	-
% change		
Forecast	8.5	4.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	178.67	80.55
Upper	-	-

Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-
Number of subsidiaries newly consolidated		-
Name of subsidiaries newly consolidated		-
Number of subsidiaries excluded from consolidation		-
Name of subsidiaries excluded from consolidation		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

## Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	37,375,636	37,375,636
Number of treasury stock at the end of fiscal year	3,234,655	2,809,024
Average number of shares	34,204,732	35,023,281
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	96,149	91,191
% change	5.4	-0.6
Operating profit		
Operating profit	7,064	6,382
% change	10.7	-20.9
Ordinary profit		
Ordinary profit	8,008	6,972
% change	14.9	-15.2
Profit		
Profit	5,709	4,906
% change	16.4	-13.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	166.92	140.09
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	90,390	86,884
Net assets	73,673	70,730
Capital adequacy ratio (%)	81.4	81.4
Net assets per share (Yen)	2,153.95	2,046.20
Note to non-consolidated financial positions		
Owner's equity	73,537	70,730
Note to financial positions	-	-

## Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2024年3月期の 個別業績予想 (2023 年4月1日 ~ 2024年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		

Net sales			
	Forecast	102,000	49,000
	Upper	-	-
	Lower	-	-
% change			
	Forecast	6.1	3.7
	Upper	-	-
	Lower	-	-
Ordinary profit			
Ordinary profit			
	Forecast	7,900	3,580
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-1.4	-14.6
	Upper	-	-
	Lower	-	-
Profit			
Profit			
	Forecast	5,500	2,500
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-3.7	-19.0
	Upper	-	-
	Lower	-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
	Forecast	161.10	73.23
	Upper	-	-
	Lower	-	-
Note to non-consolidated forecasts			
Note to forecasts			
		-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.