

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-10
Company name	JBCC Holdings Inc.
Securities code	9889
URL	https://www.jbcchd.co.jp/
Representative	
Title	代表取締役社長
Name	東上 征司
Inquiries	
Title	執行役員 経営企画担当
Name	大島 貴幸
Tel	03-6262-5733
Other	
Date of general shareholders' meeting (as planned)	2023-06-20
Dividend payable date (as planned)	2023-06-21
Annual securities report filing date (as planned)	2023-06-21
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	58,144	55,934
% change	4.0	-6.8
Operating profit		
Operating profit	3,764	3,083
% change	22.1	18.4
Ordinary profit		
Ordinary profit	3,847	3,227
% change	19.2	18.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,679	2,245
% change	19.3	16.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,680	2,085
Change in comprehensive income	28.5	-17.3
Other consolidated operating results		
Basic earnings per share (Yen)	170.55	140.26
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	14.1	12.6
Ordinary profit to total assets ratio (%)	11.1	9.5
Operating profit to net sales ratio (%)	6.5	5.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-90	-37
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	35,950	33,259
Net assets	19,882	18,016
Capital adequacy ratio (%)	55.3	54.2
Net assets per share (Yen)	1,262.77	1,150.47
Note to consolidated financial positions		
Owner's equity	19,882	18,016
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	910	3,562
Cash flows from investing activities	-964	-67
Cash flows from financing activities	-1,390	-2,137
Cash and equivalents, end of period	10,654	12,111

Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		31.00	26.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		41.00	32.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		72.00	58.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,133	922
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		42.2	41.4
Forecast	44.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.0	5.2
Note to dividends			
Note to dividends			

Annual

(注) 2023年3月期
における一株当たり
期末配当金につい
ては、37円から41円
に変更しております。
詳細については、本
日(2023年5月10日)
に公表いたしました
「剰余金の配当(増
額)に関するお知ら
せ」をご覧ください。

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の 連結業績予想(2023 年4月1日~2024年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	59,000	29,500
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	2.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,000	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	6.2	-2.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,100	2,050
Upper	-	-
Lower	-	-
% change		
Forecast	6.6	-5.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,850	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	6.4	-7.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	181.01	88.92
Upper	-	-
Lower	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

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Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

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Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

17,773,743

17,773,743

Number of treasury stock at the end of fiscal year

2,028,872

2,113,664

Average number of shares

15,709,716

16,007,921

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2023

Mar 2022

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	2,767	2,595
% change	6.6	2.6
Operating profit		
Operating profit	1,494	1,442
% change	3.6	22.5
Ordinary profit		
Ordinary profit	1,569	1,524
% change	2.9	28.6
Profit		
Profit	1,387	1,436
% change	-3.4	29.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	88.33	89.72
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	24,355	25,256
Net assets	12,455	11,861
Capital adequacy ratio (%)	51.1	47.0
Net assets per share (Yen)	791.09	757.42
Note to non-consolidated financial positions		
Owner's equity	12,455	11,861
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	<p>当社は純粋持株会社であり、当社の営業収益は連結子会社からの経営管理料、配当金、事務手数料等により構成されています。当事業年度につきましては、連結子会社からの経営管理料及び配当金が増加したことに伴い、売上高、営業利益及び経常利益において前期実績値と差異が生じております。</p>

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	

Preamble to forecasts

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Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.