

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-10
Company name	YU-WA Creation Holdings Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	76150
URL	https://www.yuwa-holdings.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	服部 雅親
Inquiries	
Title	執行役員管理本部長
Name	浅香 竜也
Tel	03-3639-9191
Other	
Date of general shareholders' meeting (as planned)	2023-06-26
Dividend payable date (as planned)	2023-06-27
Annual securities report filing date (as planned)	2023-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家、アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	8,329	8,484
% change	-1.8	10.6
Operating profit		
Operating profit	-286	4
% change	-	-93.1
Ordinary profit		
Ordinary profit	-265	16
% change	-	-83.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	-468	-185
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-468	-185
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	-41.46	-15.66
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-10.5	-3.7
Ordinary profit to total assets ratio (%)	-2.3	0.1
Operating profit to net sales ratio (%)	-3.4	0.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,898	11,857
Net assets	4,111	4,788
Capital adequacy ratio (%)	37.7	40.4
Net assets per share (Yen)	366.71	404.37
Note to consolidated financial positions		
Owner's equity	4,111	4,788
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-444	-334
Cash flows from investing activities	-59	-0
Cash flows from financing activities	-233	17
Cash and equivalents, end of period	3,226	3,962

Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		
Annual			
Result		6.00	6.00
Forecast	6.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		71	73
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.4
Note to dividends			
Note to dividends			

Annual

(注) 配当金総額には、「株式給付型 E S O P」が保有する当社株式に対する配当金(2023年3月期 2,107千円、2022年3月期 2,107千円)が含まれております。

Forecasts

(in millions of yens)

Mar 2024

Forecasts

Forecasts

Title for forecasts

3 . 2024年3月期の
連結業績予想(2023
年4月1日~2024年
3月31日)

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

8,527

Upper

-

Lower

-

% change

Forecast

2.4

Upper

-

Lower

-

Operating profit

Operating profit

Forecast

67

Upper

-

Lower

-

% change

Forecast

-

Upper

-

Lower

-

Ordinary profit

Ordinary profit

Forecast

53

Upper

-

Lower

-

% change

Forecast

-

Upper

-

Lower

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

37

Upper

-

Lower

-

% change

Forecast

-

Upper

-

Lower

-

Basic earnings per share (Yen)

Basic earnings per share (Yen)

Forecast

3.26

Upper

-

Lower

-

Note to consolidated forecasts

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,498,200	15,498,200
Number of treasury stock at the end of fiscal year	1,286,839	3,657,589
Average number of shares	11,310,741	11,823,645
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注) 1. 期末自己株式数には、「株式給付型 E S O P」が保有する当社株式 (2023年3月期 351,300株、2022年3月期 351,300株) が含まれております。また、「株式給付型 E S O P」が保有する当社株式 (2023年3月期 351,300株、2022年3月期 351,300株) を、期中平均株式数の計算において控除する自己株式数に含めております。2. 1株当たり当期純利益 (連結) の算定の基礎となる株式数については、決算短信 (添付資料) 19ページ「1株当たり情報」をご覧ください。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	589	4,130
% change	-85.7	-46.5
Operating profit		
Operating profit	79	-239
% change	-	-
Ordinary profit		
Ordinary profit	83	-217
% change	-	-
Profit		
Profit	-447	-255
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-39.55	-21.64
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	5,123	5,814
Net assets	3,611	4,266
Capital adequacy ratio (%)	70.5	73.4
Net assets per share (Yen)	322.14	360.35
Note to non-consolidated financial positions		
Owner's equity	3,611	4,266

Note to financial positions

(注) 当社は、2021年10月1日に持株会社体制へ移行いたしました。そのため、2023年3月期の個別業績は2022年3月期と比較して変動しております。

Business Results-Note to overview of nonconsolidated business results

Mar 2023

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.