

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



May 11, 2023

To whom it may concern,

Company name: Takashima & Co., Ltd.
Name of representative: Koichi Takashima, President and
Representative Director
(Securities code: 8007; Prime Market)
Inquiries: Investor Relations & Public Relations
Unit
(Telephone: +81-3-5217-7248)

Notice Concerning Share Split and Partial Amendments to the Articles of Incorporation
Accompanying the Share Split

Takashima & Co., Ltd. (the "Company") hereby announces that its Board of Directors has resolved at a meeting held today to carry out a share split and to partially amend its Articles of Incorporation in connection with the share split, as described below.

Note

1. Purpose of share split.

By reducing the amount per investment unit of our share, we aim to create an environment in which investors can invest more easily, to improve the liquidity of our share, and to further expand our investor base.

2. Overview of share split

(1) Method of share split

The Company will carry out a four-for-one share split for each share of the Company's common shares held by shareholders of record as of the last day of September 30, 2023 (Saturday) (effectively September 29, 2023 (Friday) due to the shareholder registry administrator's holiday on that day).

(2) Number of shares to be increased by share split

	Total number of issued shares before the share split	4,466,273 shares
	Number of shares to be increased by this share split	13,398,819 shares
	Total number of issued shares after the share split	17,865,092 shares
	Total number of shares authorized to be issued after the share split	56,000,000 shares

(3) Timetable

Date of public notice of the record time	September 14, 2023 (Thursday) (scheduled)
Record date	September 30, 2023 (Saturday)
Effective date	October 1, 2023 (Sunday)

3 . Partial amendment to the Articles of Incorporation in connection with a share split

(1) Reason for amendment to the Articles of Incorporation

In accordance with the share split, the total number of authorized shares as stipulated in Article 6 of the Company's Articles of Incorporation will be changed effective Sunday, October 1, 2023, by resolution of the Board of Directors in accordance with Article 184, Paragraph 2 of the Companies Act.

(2) Contents of Amendment to the Articles of Incorporation

The details of the amendments are as follows (Underlined parts have been amended)

Current	Proposed amendment
Article 6 (Total Number of Authorized Shares) The total number of authorized shares of the Company shall be <u>14 million.</u>	Article 6 (Total Number of Authorized Shares) The total number of authorized shares of the Company shall be <u>56 million.</u>

(3) Scheduled date of change

Date of resolution by the Board of Directors	May 11, 2023 (Thursday)
Effective date	October 1, 2023 (Sunday)

4. Note

(1) Amount of capital

There will be no change in the amount of capital stock of the Company upon this share split.

(2) Dividends

Since the share split is effective on Sunday, October 1, 2023, the year-end dividend for the fiscal year ended March 31, 2023, whose record date is Friday, March 31, 2023, and the interim dividend for the fiscal year ending March 31, 2024, whose record date is Saturday, September 30, 2023, will be The year-end dividend for the fiscal year ending March 31, 2023 (Friday) and the interim dividend for the fiscal year ending March 31, 2024 (Saturday) will be based on the number of shares before the share split.