

Summary of Consolidated Financial Results of FY2022 Ended March 31, 2023

May 11, 2023

Company name: Unipres Corporation

Stock exchange on which the shares are listed: Tokyo Stock Exchange

Securities code: 5949 (URL <https://www.unipres.co.jp>)

Representative: Nobuya Uranishi, President and Representative Director

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Expected date of Ordinary General Meeting of Shareholders: June 22, 2023

Expected date of commencement of dividend payment: June 23, 2023

Expected date of submission of quarterly report: June 23, 2023

Supplementary materials on quarterly financial results: None

Briefing for quarterly financial results: Yes (For analysts and professional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for FY2022 (April 1, 2022 through March 31, 2023)

(1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2022	304,442	19.6	3,738	—	5,029	—	2,483	—
FY2021	254,450	8.5	(7,593)	—	(4,718)	—	(7,955)	—

(Note) Comprehensive income: FY2022: 15,205 million yen 130.1% FY2021: 6,607 million yen —%

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2022	55.77	—	1.9	1.6	1.2
FY2021	(176.90)	—	(6.6)	(1.6)	(3.0)

(Reference) Equity in (earnings) losses of affiliates: FY2022: 441 million yen FY2021: 216 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2022	313,057	149,206	42.5	2,991.42
FY2021	302,585	135,875	40.6	2,731.13

(Reference) Equity: FY2022: 133,018 million yen FY2021: 122,822 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2022	35,269	(8,570)	(13,225)	48,033
FY2021	17,126	(18,941)	6,862	30,798

2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on net assets (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2021	—	0.00	—	10.00	10.00	449	—	0.4
FY2022	—	10.00	—	10.00	20.00	889	35.9	0.7
FY2023 forecast	—	15.00	—	15.00	30.00		—	

3. Forecast of Consolidated Financial Results for FY2023 (April 1, 2023 through March 31, 2024)

(The percentage represents changes from the corresponding previous periods.)

Full year	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
	313,000	2.8	7,500	100.6	6,500	29.2	2,900	16.7	65.22

*Notes

(1) Changes in significant subsidiaries during the period

(Changes in specified subsidiaries resulting in changes in scope of consolidation): None

New: None Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements

(i) Changes in accounting policies due to revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates: None

(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2023	47,991,873 shares	As of March 31, 2022	47,991,873 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2023	3,525,236 shares	As of March 31, 2022	3,020,693 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2023	44,537,167 shares	Year ended March 31, 2022	44,971,309 shares

(Reference) Summary of non-consolidated business results

1. Non-Consolidated Financial Results for FY2022 (April 1, 2022 through March 31, 2023)

(1) Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2022	108,374	17.0	(1,296)	—	4,422	—	3,387	—
FY2021	92,628	4.8	(5,300)	—	(2,691)	—	(5,767)	—

	Net income per share	Diluted net income per share
	yen	yen
FY2022	76.01	—
FY2021	(128.17)	—

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2022	132,828	47,585	35.8	1,069.47
FY2021	130,041	44,923	34.5	998.33

(Reference) Equity: FY2022: 47,585 million yen FY2021: 44,923 million yen

* Summary of financial results is out of scope of audit by Certified Public Accountants or Audit companies.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable, and the Company gives no guarantees that it will achieve these results. In addition, actual financial results may significantly vary due to various factors.