

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2023-05-11
Company name	SHINNIHON CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	18790
URL	http://www.shinnihon-c.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	高見 克司
Inquiries	
Title	取締役常務執行役員 管理本部長
Name	高橋 苗樹
Tel	043-213-1111
Other	
Date of general shareholders' meeting (as planned)	2023-06-29
Dividend payable date (as planned)	2023-06-30
Annual securities report filing date (as planned)	2023-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・金融機関向け）

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	113,725	107,092
% change	6.2	5.2
Operating profit		
Operating profit	17,186	15,549
% change	10.5	11.8
Ordinary profit		
Ordinary profit	17,225	15,583
% change	10.5	11.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	12,013	10,796
% change	11.3	12.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	12,075	10,823
Change in comprehensive income	11.6	11.1
Other consolidated operating results		
Basic earnings per share (Yen)	205.49	184.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	12.4	12.4
Ordinary profit to total assets ratio (%)	11.6	11.7
Operating profit to net sales ratio (%)	15.1	14.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	156,025	140,177
Net assets	102,428	91,613
Capital adequacy ratio (%)	65.6	65.4
Net assets per share (Yen)	1,751.22	1,567.12
Note to consolidated financial positions		
Owner's equity	102,428	91,613
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,585	3,766
Cash flows from investing activities	123	-123

Cash flows from financing activities	-1,278	-1,129
Cash and equivalents, end of period	74,601	65,171
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	9.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.00	12.00
Forecast	19.00		
Upper	-		
Lower	-		
Annual			
Result		27.00	21.00
Forecast	34.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,578	1,227
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		13.1	11.4
Forecast	16.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.4
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

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Forecasts		Mar 2024
Forecasts		
Title for forecasts		3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		133,000
Upper		-
Lower		-
% change		
Forecast		16.9
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		17,300
Upper		-
Lower		-
% change		
Forecast		0.7
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		17,300
Upper		-
Lower		-
% change		
Forecast		0.4
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		12,200
Upper		-
Lower		-
% change		
Forecast		1.6
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		208.58
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	61,360,720	61,360,720
Number of treasury stock at the end of fiscal year	2,870,803	2,900,836
Average number of shares	58,461,070	58,460,078
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	102,810	95,477

% change	7.7	6.8
Operating profit		
Operating profit	16,325	14,870
% change	9.8	16.1
Ordinary profit		
Ordinary profit	16,777	15,320
% change	9.5	15.6
Profit		
Profit	11,857	10,758
% change	10.2	15.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	202.82	184.04
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	147,449	131,752
Net assets	97,938	87,258
Capital adequacy ratio (%)	66.4	66.2
Net assets per share (Yen)	1,674.45	1,492.62
Note to non-consolidated financial positions		
Owner's equity	97,938	87,258
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.