

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-11
Company name	Morinaga & Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	22010
URL	https://www.morinaga.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	太田 栄二郎
Inquiries	
Title	コーポレートコミュニケーション部長
Name	岡本 奈津子
Tel	03-3456-0150
Other	
Date of general shareholders' meeting (as planned)	2023-06-29
Dividend payable date (as planned)	2023-06-30
Annual securities report filing date (as planned)	2023-06-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	194,373	181,251
% change	7.2	7.7
Operating profit		
Operating profit	15,235	17,685
% change	-13.9	-7.8
Ordinary profit		
Ordinary profit	15,757	18,247
% change	-13.6	-7.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	10,059	27,773
% change	-63.8	107.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	10,484	13,037
Change in comprehensive income	-19.6	-41.2
Other consolidated operating results		
Basic earnings per share (Yen)	208.77	552.59
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.9	22.0
Ordinary profit to total assets ratio (%)	7.5	8.7
Operating profit to net sales ratio (%)	7.8	9.8
Note to consolidated operating results		
Investment profit (loss) on equity method	4	-25
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	205,226	214,300
Net assets	125,856	131,174
Capital adequacy ratio (%)	60.7	60.7
Net assets per share (Yen)	2,645.25	2,603.95
Note to consolidated financial positions		
Owner's equity	124,565	130,035
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-2,966	24,825
Cash flows from investing activities	-14,209	9,312
Cash flows from financing activities	-7,348	-5,943
Cash and equivalents, end of period	36,077	60,146

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		100.00	90.00
Forecast	105.00		
Upper	-		
Lower	-		
Annual			
Result		100.00	90.00
Forecast	105.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,712	4,497
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		47.9	16.3
Forecast	39.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.8	3.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の 連結業績予想 (2023 年4月1日 ~ 2024年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	204,000	106,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.0	7.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	17,300	11,900
Upper	-	-
Lower	-	-
% change		
Forecast	13.5	16.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	17,800	12,200
Upper	-	-
Lower	-	-
% change		
Forecast	13.0	16.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	12,200	8,400
Upper	-	-
Lower	-	-
% change		
Forecast	21.3	27.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	265.18	182.20
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard	true	
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料P.16「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

		Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)		48,139,769	54,189,769
Number of treasury stock at the end of fiscal year		1,049,444	4,252,091
Average number of shares		48,186,160	50,260,466
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)		期末自己株式数には、役員報酬B I P信託が保有する当社株式(2023年3月期34,181株、2022年3月期38,764株)が含まれております。また、役員報酬B I P信託が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	161,284	155,425
% change	3.8	5.7
Operating profit		
Operating profit	11,408	12,582
% change	-9.3	-13.6
Ordinary profit		
Ordinary profit	12,371	13,714
% change	-9.8	-11.6
Profit		
Profit	7,872	24,717
% change	-68.1	110.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	163.39	491.79
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	183,712	197,405
Net assets	104,816	112,783
Capital adequacy ratio (%)	57.1	57.1
Net assets per share (Yen)	2,225.85	2,258.48
Note to non-consolidated financial positions		
Owner's equity	104,816	112,783

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.