

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-11
Company name	ICOM INCORPORATED
Securities code	6820
URL	https://www.icom.co.jp
Representative	
Title	代表取締役社長
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Other	
Date of general shareholders' meeting (as planned)	2023-06-27
Dividend payable date (as planned)	2023-06-28
Annual securities report filing date (as planned)	2023-06-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト・マスコミ向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	34,173	28,277
% change	20.9	1.2
Operating profit		
Operating profit	2,850	1,058
% change	169.3	-44.0
Ordinary profit		
Ordinary profit	3,262	1,574
% change	107.2	-30.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,574	1,093
% change	135.4	-37.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,432	1,936
Change in comprehensive income	77.3	-31.6
Other consolidated operating results		
Basic earnings per share (Yen)	179.39	76.22
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.4	1.9
Ordinary profit to total assets ratio (%)	5.0	2.5
Operating profit to net sales ratio (%)	8.3	3.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-20	-7
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	67,163	63,369
Net assets	60,450	57,736
Capital adequacy ratio (%)	90.0	91.1
Net assets per share (Yen)	4,211.85	4,022.67
Note to consolidated financial positions		
Owner's equity	60,450	57,736
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,418	2,084
Cash flows from investing activities	2,484	-3,435
Cash flows from financing activities	-718	-717

Cash and equivalents, end of period	27,978	22,489
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		47.00	25.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		72.00	50.00
Forecast	65.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,033	717
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		40.1	65.6
Forecast	40.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.3
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	35,000	16,400
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	0.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,900	1,040
Upper	-	-
Lower	-	-
% change		
Forecast	1.7	22.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,110	1,170
Upper	-	-
Lower	-	-
% change		
Forecast	-4.7	-26.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,330	870
Upper	-	-
Lower	-	-
% change		
Forecast	-9.5	-27.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	162.34	60.62
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

14,850,000

14,850,000

Number of treasury stock at the end of fiscal year

497,412

497,178

Average number of shares

14,352,682

14,352,854

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2023

Mar 2022

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

28,728

23,072

% change

24.5

-5.5

Operating profit

Operating profit

2,189

346

% change

532.3

-77.7

Ordinary profit		
Ordinary profit	2,527	806
% change	213.5	-59.8
Profit		
Profit	2,012	529
% change	280.5	-66.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	140.25	36.86
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	53,341	50,922
Net assets	48,463	47,034
Capital adequacy ratio (%)	90.9	92.4
Net assets per share (Yen)	3,376.62	3,277.03
Note to non-consolidated financial positions		
Owner's equity	48,463	47,034
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.