

Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔 I F R S 〕 (連結)
Filing date		2023-05-11
Company name		SAWAI GROUP HOLDINGS Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		48870
URL		https://www.sawaigroup.holdings
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-03-31
Representative		
Title		代表取締役社長 グループ最高執行責任者 (グループ C O O)
Name		末吉 一彦
Inquiries		
Title		上席執行役員グループ財務担当役員
Name		桜井 良樹
Tel		06-6105-5818
Other		
Date of general shareholders' meeting (as planned)		2023-06-27
Dividend payable date (as planned)		2023-06-28
Annual securities report filing date (as planned)		2023-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true

Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	200,344	193,816
% change	3.4	-
Operating profit		
Operating profit	16,984	-35,888
% change	-	-
Profit before tax		
Profit before tax	16,789	-36,214
% change	-	-
Profit		
Profit	12,836	-41,924
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	12,667	-28,269
% change	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	289.25	-645.53
Diluted earnings per share (Yen)	288.60	-645.53
Profit to equity attributable to owners of parent ratio (%)	6.5	-13.8
Profit before tax to total assets ratio (%)	4.7	-9.8
Operating profit to sales ratio (%)	8.5	-18.5
Note to consolidated operating results		
Investments accounted for using equity method	-	-
Note to operating results		(注) 当期包括利益合計額 2023年3月期 18,203百万円 (- %) 2022年3月期 35,022百万円 (- %) (参考) コア営業利益 2023年3月期 23,071百万円 (12.3%) 2022年3月期 26,321百万円 (- %) コア営業利益は、営業利益から非経常的な要因等による損益を除いて算出しております。

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	364,165	349,502
Total equity	212,738	200,083
Equity attributable to owners of parent	201,643	190,067
Equity attributable to owners of parent to total assets ratio (%)	55.4	54.4
Equity attributable to owners of parent per share (Yen)	4,604.67	4,340.32
Note to consolidated financial positions		

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	13,026	34,310
Cash flows from investing activities	-27,134	-30,395
Cash flows from financing activities	-1,267	-11,262
Cash and cash equivalents at end of period	33,076	47,717
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	130.00
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			

Result		5,693	5,693
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		44.9	-
Forecast	50.4		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		2.9	2.8
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	217,200	105,700
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	9.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	15,100	7,000
Upper	-	-
Lower	-	-
% change		
Forecast	-11.1	-20.6
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	14,800	6,800
Upper	-	-
Lower	-	-
% change		
Forecast	-11.8	-21.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	11,300	5,100
Upper	-	-
Lower	-	-
% change		
Forecast	-10.8	-23.4
Upper	-	-

Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	258.04	116.46
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Mar 2023
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	43,791,339	43,791,339
Number of treasury stock at the end of fiscal year	336	336
Average number of shares	43,791,003	43,791,075
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.