

## Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-11
Company name	HOPE,INC.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	-
Tokyo Growth	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	true
Fukuoka	-
Fukuoka Q-Board	true
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	61950
URL	<a href="https://www.zaigenka-kuho.com/">https://www.zaigenka-kuho.com/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長兼CEO
Name	時津 孝康
Inquiries	
Title	取締役CFO
Name	大島 研介
Tel	092-716-1404
Other	
Date of general shareholders' meeting (as planned)	2023-06-29
Annual securities report filing date (as planned)	2023-06-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	2,157	35,630
% change	-	-
Operating profit		
Operating profit	181	-16,651
% change	-	-
Ordinary profit		
Ordinary profit	160	-16,731
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,028	-19,730
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,028	-19,731
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	400.18	-1,952.73
Diluted earnings per share (Yen)	399.71	-
Rate of return on equity (%)	-	-
Ordinary profit to total assets ratio (%)	8.5	-269.9
Operating profit to net sales ratio (%)	8.4	-46.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 1 . 潜在株式調整後1株当たり当期純利益については、2022年3月期は潜在株式は存在するものの、1株当たり当期純損失であるため記載しておりません。</p> <p>2 . 当社は、2022年3月期より決算期(事業年度の末日)を6月30日から3月31日に変更いたしました。これに伴い、2022年3月期及び2023年3月期の対前期増減率については記載しておりません。</p>	

## Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	2,338	1,432
Net assets	742	-5,602
Capital adequacy ratio (%)	31.5	-391.9
Net assets per share (Yen)	44.84	-500.72
Note to consolidated financial positions		
Owner's equity	736	-5,615
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	93	266
Cash flows from investing activities	-1	-24
Cash flows from financing activities	500	1,176
Cash and equivalents, end of period	1,498	906
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-

Forecast	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	-	-
Note to dividends		
Note to dividends		

(注) 1. 2024年3月期の配当予想につきましては、現在未定であります。 2. 2022年3月期は、決算期変更に伴い2021年7月1日から2022年3月31日までの9か月間となります。 3. 2022年3月期より決算期変更に伴い配当基準日が3月31日に変更されました。

Annual

## Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の連結業績予想(2023年4月1日~2024年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	2,473	1,138
Upper	-	-
Lower	-	-
% change		
Forecast	14.7	-3.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	225	47
Upper	-	-
Lower	-	-
% change		
Forecast	24.4	-78.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	223	46
Upper	-	-
Lower	-	-
% change		
Forecast	39.4	-78.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	160	33
Upper	-	-
Lower	-	-

% change		
Forecast	-96.8	-99.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	9.76	2.01
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,454,200	11,239,500
Number of treasury stock at the end of fiscal year	24,981	24,981
Average number of shares	12,565,985	10,104,289
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	474	20,618
% change	-	-
Operating profit		
Operating profit	69	-4,453
% change	-	-
Ordinary profit		
Ordinary profit	46	-4,485
% change	-	-
Profit		
Profit	4,917	-4,501
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	391.35	-445.48
Diluted earnings per share (Yen)	390.89	-
Note to non-consolidated operating results		
Note to operating results	<p>(注) 1 . 潜在株式調整後1株当たり当期純利益については、2022年3月期は潜在株式は存在するものの、1株当たり当期純損失であるため記載しておりません。</p> <p>2 . 当社は、2022年3月期より決算期(事業年度の末日)を6月30日から3月31日に変更いたしました。これに伴い、2022年3月期及び2023年3月期の対前期増減率については記載しておりません。</p>	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,764	1,201
Net assets	740	-5,493
Capital adequacy ratio (%)	41.6	-458.2
Net assets per share (Yen)	44.72	-491.01
Note to non-consolidated financial positions		
Owner's equity	734	-5,506

Note to financial positions

(個別業績前期実績との差異発生理由について)当社は2021年12月1日を効力発生日とした会社分割により事業を完全子会社へ移管し、持株会社体制へ移行しております。これにより、上記のとおり当社個別業績における2023年3月期の売上高は、前事業年度に比べて大きく減少しております。2022年3月期の営業利益及び経常利益につきましては、エネルギー事業における売上原価の高騰の影響により、大幅な損失となりましたが、上記と同様の理由により、大きく差異が生じております。また、2023年3月期の当期純利益につきましては、上記に加え、2022年9月20日付の株式会社ホープエナジーの株式の譲渡に伴い、特別利益(約48.5億円)を計上したため、大幅な利益計上となりました。

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## Business Results-Note to overview of nonconsolidated business results

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Mar 2023

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.