

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2023-05-12
Company name	TAKANO Co.,Ltd.
Securities code	7885
URL	https://www.takano-net.co.jp
Representative	
Title	代表取締役社長
Name	鷹野 準
Inquiries	
Title	常務取締役
Name	大原 明夫
Tel	0265-85-3150
Other	
Date of general shareholders' meeting (as planned)	2023-06-28
Dividend payable date (as planned)	2023-06-08
Annual securities report filing date (as planned)	2023-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（証券アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	23,037	22,748
% change	1.3	13.5
Operating profit		
Operating profit	999	1,143
% change	-12.6	-
Ordinary profit		
Ordinary profit	1,103	1,237
% change	-10.8	738.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	828	894
% change	-7.3	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,029	986
Change in comprehensive income	4.3	-
Other consolidated operating results		
Basic earnings per share (Yen)	54.46	58.84
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.7	3.0
Ordinary profit to total assets ratio (%)	2.9	3.4
Operating profit to net sales ratio (%)	4.3	5.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	39,380	37,616
Net assets	30,686	29,901
Capital adequacy ratio (%)	77.9	79.5
Net assets per share (Yen)	2,016.00	1,964.39
Note to consolidated financial positions		
Owner's equity	30,686	29,901
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	733	670
Cash flows from investing activities	-400	-896
Cash flows from financing activities	-223	-133
Cash and equivalents, end of period	7,641	7,474

Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	16.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		18.00	16.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		273	243
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		33.1	27.2
Forecast	30.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.9	0.8
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の 連結業績予想(2023 年4月1日~2024年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	25,900	12,200
Upper	-	-
Lower	-	-
% change		
Forecast	12.4	19.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,250	300
Upper	-	-
Lower	-	-
% change		
Forecast	25.1	49.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,400	400
Upper	-	-
Lower	-	-
% change		
Forecast	26.9	43.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,000	300
Upper	-	-
Lower	-	-
% change		
Forecast	20.6	65.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	65.70	19.71
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	15,721,000	15,721,000
Number of treasury stock at the end of fiscal year	499,420	499,420
Average number of shares	15,221,580	15,200,549
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
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Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	20,047	20,288
% change	-1.2	15.4
Operating profit		
Operating profit	742	913
% change	-18.7	-
Ordinary profit		
Ordinary profit	903	1,077
% change	-16.1	-
Profit		
Profit	699	785
% change	-10.9	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	45.98	51.69
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	36,368	35,035
Net assets	28,440	27,844
Capital adequacy ratio (%)	78.2	79.5
Net assets per share (Yen)	1,868.40	1,829.25
Note to non-consolidated financial positions		
Owner's equity	28,440	27,844
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2024年3月期の個別業績予想（2023年4月1日～2024年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	22,000	10,500

Upper	-	-
Lower	-	-
% change		
Forecast	9.7	17.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,000	175
Upper	-	-
Lower	-	-
% change		
Forecast	34.7	84.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,150	275
Upper	-	-
Lower	-	-
% change		
Forecast	27.2	9.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	800	200
Upper	-	-
Lower	-	-
% change		
Forecast	14.3	11.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	52.56	13.14
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.