

Toyo Ink SC Holdings Co., Ltd.

TSE Code: 4634

May 12, 2023

Supplemental data of FY2023 First Quarter Financial Results

※The forecasts sets out in this presentation are based on the assumptions and beliefs of our management in light of the information available to it as of May 12, 2023. Changes in global, economic and business conditions could cause actual results to differ materially from these forecasts. All amounts are rounded to the nearest 100 million yen.

FY2023 First Quarter Business Performance

(Unit: 1 billion yen)

	FY2022 1st Quarter	FY2023 1st Quarter	Increase/ decrease (%)	FY2023 Forecast
Net sales	74.2	74.8	0.8	330.0
Operating profit	2.8	1.9	-32.2	11.0
Ordinary profit	3.9	1.6	-59.2	9.5
Profit attributable to owners of parent	3.2	0.5	-84.6	6.0
Operating margin	3.8%	2.6%	-1.2 (point)	3.3%
Overseas sales ratio	51.5%	52.3%	+0.8 (point)	

(Unit: 1 billion yen)

	As at Dec. 31, 2022	As at Mar. 31, 2023	Increase/ decrease (%)
Current assets	229.2	219.5	-4.3
Fixed assets	181.9	192.5	5.8
Total assets	411.2	412.0	0.2
Current liabilities	113.5	120.2	6.0
Long-term liabilities	69.8	57.8	-17.3
Total liabilities	183.3	178.0	-2.9
Total net assets	227.9	234.0	2.7
Total of liabilities and net assets	411.2	412.0	0.2

	As at Dec. 31, 2022	As at Mar. 31, 2023
Interest-bearing debt (1 billion yen)	86.4	86.9
Net worth ratio (%)	53.3	54.7
D/E ratio	0.42	0.43

	FY2023	First Half (forecast)	Year End (forecast)
Dividend (yen/1share)		45	45

	As at Dec. 31, 2022	As at Mar. 31, 2023
Consolidated subsidiaries	61	56
Equity method companies	7	6

Performance by Segment

TOYO INK SC

For a Vibrant World

		FY2023 1 st Quarter (1 billion yen)		Increase/ decrease (%) Year on Year		Increase/ decrease (%) Quarter on Quarter		FY2023 Total Results (1 billion yen)		Increase/ decrease (%) Year on Year	
		Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Colorants and Functional Materials	Japan	8.6	0.1	-16.4	-89.1	-16.7	-76.1	8.6	0.1	-16.4	-89.1
	Overseas	14.5	0.2	6.9	83.0	-5.8	-22.5	14.5	0.2	6.9	83.0
	Total	18.7	0.5	-2.1	-45.6	-8.1	10.8	18.7	0.5	-2.1	-45.6
Polymers and Coatings	Japan	11.6	0.4	-7.1	-14.6	-11.1	722.7	11.6	0.4	-7.1	-14.6
	Overseas	8.0	0.5	-8.2	41.5	-9.0	-16.1	8.0	0.5	-8.2	41.5
	Total	17.3	0.8	-5.5	1.1	-11.1	13.2	17.3	0.8	-5.5	1.1
Packaging	Japan	11.0	0.6	6.5	80.8	-5.4	107.9	11.0	0.6	6.5	80.8
	Overseas	9.4	0.1	6.9	-	-5.1	199.1	9.4	0.1	6.9	-
	Total	20.2	0.7	7.1	142.1	-5.2	115.7	20.2	0.7	7.1	142.1
Printing and Information	Japan	9.1	-0.2	3.7	-	-9.1	-	9.1	-0.2	3.7	-
	Overseas	9.8	0.2	2.0	-57.8	-8.1	-41.0	9.8	0.2	2.0	-57.8
	Total	17.9	-0.1	2.2	-	-8.0	-	17.9	-0.1	2.2	-
Others		1.5	0.0	20.1	-96.7	18.1	-89.1	1.5	0.0	20.1	-96.7
Adjustment		-0.8	-0.0	-	-	-	-	-0.8	-0.0	-	-
Total consolidated		74.8	1.9	0.8	-32.2	-7.5	22.7	74.8	1.9	0.8	-32.2

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions. Supplemental data of FY2023 First Quarter Financial Results

Performance by Region

FY2023	FY2023 1 st Quarter (1 billion yen)		Increase/decrease (%) Year on Year		Increase/decrease (%) Quarter on Quarter		FY2023 Total Results (1 billion yen)		Increase/decrease (%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
	Japan	41.7	0.8	-3.3	-57.1	-9.9	104.5	41.7	0.8	-3.3
Asia	28.9	0.9	-3.6	15.3	-8.5	-18.5	28.9	0.9	-3.6	15.3
Europe	6.9	0.0	25.7	-96.4	-5.2	-96.3	6.9	0.0	25.7	-96.4
The Americas	5.8	0.1	14.6	-	3.2	-	5.8	0.1	14.6	-
Adjustment	-8.5	0.1	-	-	-	-	-8.5	0.1	-	-
Total consolidated	74.8	1.9	0.8	-32.2	-7.5	22.7	74.8	1.9	0.8	-32.2

(Note) FY2022 (1 billion yen)	1 st Quarter		2 nd Quarter		3 rd Quarter		4 th Quarter		Total	
	Net sales	Operating profit	Net sales	Operating income	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	43.1	1.8	44.9	1.2	42.7	-0.5	46.3	0.4	177.0	2.9
Asia	30.0	0.8	32.8	0.9	32.4	0.9	31.6	1.1	126.9	3.7
Europe	5.5	0.2	7.1	0.3	7.0	-0.1	7.3	0.1	26.9	0.5
The Americas	5.0	-0.0	5.7	-0.1	6.3	0.0	5.6	-0.0	22.7	-0.1
Adjustment	-9.4	0.1	-10.2	-0.5	-8.1	0.4	-9.9	-0.1	-37.6	-0.1
Total consolidated	74.2	2.8	80.5	1.8	80.2	0.7	80.9	1.6	315.9	6.9