

Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2023-05-12
Company name		KADOYA SESAME MILLS INCORPORATED
Securities code		2612
URL		https://www.kadoya.com
Representative		
Title		代表取締役社長
Name		久米 敦司
Inquiries		
Title		執行役員管理本部長
Name		高野 純平
Tel		03-6721-6957
Other		
Date of general shareholders' meeting (as planned)		2023-06-29
Dividend payable date (as planned)		2023-06-30
Annual securities report filing date (as planned)		2023-06-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	33,690	32,185
% change	4.6	2.5
Operating profit		
Operating profit	2,638	3,450
% change	-23.5	14.2
Ordinary profit		
Ordinary profit	3,353	3,968
% change	-15.4	26.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,305	2,769
% change	-16.7	31.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,668	2,830
Change in comprehensive income	-5.7	36.6
Other consolidated operating results		
Basic earnings per share (Yen)	250.52	301.00
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.2	9.2
Ordinary profit to total assets ratio (%)	8.3	10.5
Operating profit to net sales ratio (%)	7.8	10.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	41,527	39,361
Net assets	32,816	31,150
Capital adequacy ratio (%)	79.0	79.1
Net assets per share (Yen)	3,566.01	3,385.66
Note to consolidated financial positions		
Owner's equity	32,816	31,150
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,460	4,542
Cash flows from investing activities	-720	-473
Cash flows from financing activities	-1,002	-781

Cash and equivalents, end of period	6,871	6,133
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		100.00	110.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		100.00	110.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		921	1,013
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		39.9	36.5
Forecast	38.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	3.4
Note to dividends			
Note to dividends			

Annual

(注)当社は、単体の
当期純利益の40%を
目処として配当を実
施しており、単体の当
期純利益に対する配
当性向は2023年
3月期40.7%であり
ます。なお、本日
(2023年5月12日)
公表いたしました
「配当方針の変更に
関するお知らせ」
のとおり、2024年3
月期より、連結の親会
社株主に帰属する当
期純利益の40%を目
処として配当を実施
する方針に 変更し
ております。

Forecasts

(in millions of yens)

Mar 2024Sep 2023

Forecasts			
Forecasts			
Title for forecasts		3．2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		34,500	17,500
Upper		-	-
Lower		-	-
% change			
Forecast		2.4	1.9
Upper		-	-
Lower		-	-
Operating profit			
Operating profit			
Forecast		1,600	1,200
Upper		-	-
Lower		-	-
% change			
Forecast		-39.3	-42.1
Upper		-	-
Lower		-	-
Ordinary profit			
Ordinary profit			
Forecast		1,700	1,300
Upper		-	-
Lower		-	-
% change			
Forecast		-49.3	-51.3
Upper		-	-
Lower		-	-
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast		1,200	880
Upper		-	-
Lower		-	-
% change			
Forecast		-47.9	-52.3
Upper		-	-

Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	130.40	95.62
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,400,000	9,400,000
Number of treasury stock at the end of fiscal year	197,307	199,207
Average number of shares	9,202,313	9,200,681

(注)当社は「株式
給付信託(ＢＢ
Ｔ)」を導入してお
り、期末自己株式数に
は、信託に残存する自
社の株式(2023年3
月期 11,853株、2022
年3月期 13,753株)
を含めております。ま
た、期中平均株式数は
当該信託が保有する
株式を考慮して計
算・記載しておりま
す。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	30,506	28,979
% change	5.2	2.8
Operating profit		
Operating profit	2,570	3,229
% change	-20.4	11.5
Ordinary profit		
Ordinary profit	3,285	3,681
% change	-10.7	23.3
Profit		
Profit	2,261	2,545
% change	-11.1	26.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	245.77	276.67
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	40,252	38,104
Net assets	32,262	30,686
Capital adequacy ratio (%)	80.1	80.5
Net assets per share (Yen)	3,505.71	3,335.15
Note to non-consolidated financial positions		
Owner's equity	32,262	30,686
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2024年3月期の 個別業績予想（2023 年4月1日～2024年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	31,000	16,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	2.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,600	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	-51.2	-53.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,100	860
Upper	-	-
Lower	-	-
% change		
Forecast	-51.3	-52.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	119.53	93.45
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.