

Document and entity information

Mar 2023

| Company information | |
|--|---|
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2023-05-12 |
| Company name | Daishi Hokuetsu Financial Group,Inc. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | true |
| Tokyo Standard | - |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 73270 |
| URL | https://www.dhfg.co.jp/ |
| Business category | |
| General Business | - |
| Specific Business | true |
| Fiscal Year End | 2023-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 殖粟 道郎 |
| Inquiries | |
| Title | 経営企画部長 |
| Name | 中上 貴久 |
| Tel | 025-224-7111 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2023-06-27 |
| Dividend payable date (as planned) | 2023-06-01 |
| Annual securities report filing date (as planned) | 2023-06-27 |
| Setting of trading account | - |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (アナリスト向け) |

Business Results-Operating results

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Ordinary revenues | | |
| Ordinary revenues | 148,759 | 135,711 |
| % change | 9.6 | -5.1 |
| Ordinary profit | | |
| Ordinary profit | 25,048 | 23,545 |
| % change | 6.3 | 34.5 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 17,768 | 15,144 |
| % change | 17.3 | 40.2 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | -10,643 | -12,338 |
| Change in comprehensive income | - | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 391.79 | 332.40 |
| Diluted earnings per share (Yen) | - | 331.58 |
| Rate of return on equity (%) | 4.2 | 3.5 |
| Ordinary profit to total assets ratio (%) | 0.2 | 0.2 |
| Ordinary profit to ordinary revenues ratio (%) | 16.8 | 17.3 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|------------|------------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 10,517,951 | 10,670,304 |
| Net assets | 415,423 | 433,505 |
| Capital adequacy ratio (%) | 3.9 | 4.0 |
| Net assets per share (Yen) | 9,245.50 | 9,436.72 |
| Note to consolidated financial positions | | |
| Owner's equity | 415,423 | 428,460 |

(注)「自己資本比率」は、(期末純資産の部合計-期末非支配株主持分)を期末資産の部合計で除して算出しております。なお、本「自己資本比率」は、自己資本比率告示に定める自己資本比率ではありません。

Note to financial positions

Business Results-Cash flows

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|----------|----------|
|--|----------|----------|

| | | |
|--------------------------------------|-----------|-----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | -338,479 | 797,685 |
| Cash flows from investing activities | -380,777 | -85,510 |
| Cash flows from financing activities | -8,049 | -8,942 |
| Cash and equivalents, end of period | 2,029,972 | 2,757,277 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | |
|--|----------|
| | Mar 2023 |
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2024 | Mar 2023 | Mar 2022 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 60.00 | 60.00 |
| Forecast | 70.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 60.00 | 60.00 |
| Forecast | 70.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 120.00 | 120.00 |
| Forecast | 140.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 5,467 | 5,496 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 30.6 | 36.1 |
| Forecast | 31.2 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |

| | | |
|--|---|-----|
| Ratio of total amount of dividends to net assets (%) | | |
| Annual | | |
| Result | 1.2 | 1.2 |
| Note to dividends | | |
| Note to dividends | | |
| Annual | (注)2024年3月期(予想)配当金の内訳第2四半期末配当金 普通配当65円00銭、記念配当5円00銭期末配当金 普通配当65円00銭、記念配当5円00銭 | |

Forecasts

(in millions of yens)

| | Mar 2024 | Sep 2023 |
|---|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2024年3月期の連結業績予想(2023年4月1日~2024年3月31日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 27,500 | 12,600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 9.7 | -27.5 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 20,100 | 10,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 13.1 | -19.1 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 447.33 | 222.55 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

| | |
|--|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2023 |
|--|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | (注)詳細は、添付資料 P. 12「3.(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。 |

Notes-Number of issued and outstanding shares common stock

| | Mar 2023 | Mar 2022 |
|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 45,942,978 | 45,942,978 |
| Number of treasury stock at the end of fiscal year | 1,010,483 | 539,408 |
| Average number of shares | 45,350,556 | 45,561,674 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Operating revenues | | |
| Operating revenues | 8,320 | 8,966 |
| % change | -7.2 | 10.4 |
| Operating profit | | |
| Operating profit | 7,445 | 8,224 |
| % change | -9.4 | 45.9 |
| Ordinary profit | | |
| Ordinary profit | 7,444 | 8,271 |
| % change | -10.0 | 46.7 |
| Profit | | |

| | | |
|--|--------|--------|
| Profit | 7,401 | 8,292 |
| % change | -10.7 | 49.0 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 163.19 | 181.99 |
| Diluted earnings per share (Yen) | - | 181.54 |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2023 | Mar 2022 |
|--|--|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 325,026 | 324,519 |
| Net assets | 323,632 | 323,227 |
| Capital adequacy ratio (%) | 99.5 | 99.6 |
| Net assets per share (Yen) | 7,202.63 | 7,118.99 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 323,632 | 323,227 |
| Note to financial positions | (注)「自己資本比率」は、期末純資産の部合計を期末資産の部合計で除して算出しております。なお、本「自己資本比率」は、自己資本比率告示に定める自己資本比率ではありません。 | |

Business Results-Note to overview of nonconsolidated business results

| | Mar 2023 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.