

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-12
Company name	TAISEI CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	18010
URL	https://www.aisei.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	相川 善郎
Inquiries	
Title	経理部長
Name	中野 雄一
Tel	03-3348-1111
Other	
Date of general shareholders' meeting (as planned)	2023-06-27
Dividend payable date (as planned)	2023-06-28
Annual securities report filing date (as planned)	2023-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト・機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,642,712	1,543,240
% change	6.4	4.3
Operating profit		
Operating profit	54,740	96,077
% change	-43.0	-26.4
Ordinary profit		
Ordinary profit	63,125	103,247
% change	-38.9	-24.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	47,124	71,436
% change	-34.0	-22.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	36,600	74,765
Change in comprehensive income	-51.0	-45.9
Other consolidated operating results		
Basic earnings per share (Yen)	241.24	350.88
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.6	8.4
Ordinary profit to total assets ratio (%)	3.2	5.4
Operating profit to net sales ratio (%)	3.3	6.2
Note to consolidated operating results		
Investment profit (loss) on equity method	2,054	893
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	2,016,717	1,956,200
Net assets	833,944	872,835
Capital adequacy ratio (%)	41.1	44.4
Net assets per share (Yen)	4,402.01	4,335.78
Note to consolidated financial positions		
Owner's equity	829,187	868,886
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	30,101	80,507
Cash flows from investing activities	-14,058	-37,680
Cash flows from financing activities	-98,668	-41,863
Cash and equivalents, end of period	415,863	496,760

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	130.00
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		24,940	26,244
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		53.9	37.0
Forecast	53.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.0	3.1
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2024
Forecasts	
Forecasts	

Title for forecasts	3 . 2024年 3 月期の 連結業績予想（2023 年 4 月 1 日 ~ 2024年 3 月 31 日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	1,760,000
Upper	-
Lower	-
% change	
Forecast	7.1
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	64,000
Upper	-
Lower	-
% change	
Forecast	16.9
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	67,000
Upper	-
Lower	-
% change	
Forecast	6.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	45,000
Upper	-
Lower	-
% change	
Forecast	-4.5
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	242.03
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		true
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、【添付資料】15ページ「4.連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	188,771,572	200,803,372
Number of treasury stock at the end of fiscal year	405,934	404,114
Average number of shares	195,346,624	203,591,188
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)期末自己株式及び期中平均株式数の算出上控除する自己株式数には、株式給付信託(BBT)が保有する株式(2023年3月期104,300株、2022年3月期104,300株)が含まれております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2023

Mar 2022

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,325,598	1,219,267
% change	8.7	6.5
Operating profit		
Operating profit	41,655	75,293

% change	-44.7	-31.4
Ordinary profit		
Ordinary profit	49,691	81,856
% change	-39.3	-29.3
Profit		
Profit	36,951	57,743
% change	-36.0	-26.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	189.16	283.63
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,756,258	1,690,241
Net assets	635,831	675,164
Capital adequacy ratio (%)	36.2	39.9
Net assets per share (Yen)	3,375.52	3,369.09
Note to non-consolidated financial positions		
Owner's equity	635,831	675,164
Note to financial positions	-	

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	2 . 2024年3月期の個別業績予想（2023年4月1日～2024年3月31日）
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Net sales	
Net sales	
Forecast	1,420,000
Upper	-
Lower	-
% change	
Forecast	7.1
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	44,000
Upper	-
Lower	-
% change	
Forecast	5.6
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	47,000

Upper	-
Lower	-
% change	
Forecast	-5.4
Upper	-
Lower	-
Profit	
Profit	
Forecast	32,000
Upper	-
Lower	-
% change	
Forecast	-13.4
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	172.11
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.