

Summary of Financial Statements for the Fiscal Year Ended March 31, 2023 [Japan GAAP]

May 12, 2023

Name of Listed Company:	SENKO Group Holdings Co., Ltd.	Stock Listed on:	Tokyo Stock Exchange
Code Number:	9069	URL	https://www.senkogrouphd.co.jp/en/
Representative:	Title: President and Representative Director	Name:	Yasuhisa Fukuda
Inquiries:	Title: Executive Officer, Responsible for PR & IR	Name:	Satoru Kokubo
		Tel.:	(03) 6862-8842
Scheduled Date of Annual Meeting of Shareholders:	June 28, 2023	Scheduled Date of Dividend Paid:	June 29, 2023
Scheduled Date of Issue of Financial Report:	June 28, 2023		
Supplemental Information Materials:	Yes		
Information Meeting for Financial Results:	Yes (for analysts)		

(Amounts less than ¥1 million have been rounded down)

1. Consolidated Operating Results for the Fiscal Year Ended March 31, 2023 (From April 1, 2022 to March 31, 2023)

(1) Consolidated Operating Results (Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2023	696,288	11.7	25,535	3.1	26,151	0.2	15,341	0.7
Fiscal year ended March 31, 2022	623,139	8.9	24,771	15.1	26,103	17.4	15,233	6.9

(Note) Comprehensive income:

Fiscal year ended March 31, 2023: ¥20,036 million (13.9%) Fiscal year ended March 31, 2022: ¥17,596 million (-1.4%)

	Profit per share	Diluted profit per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to operating revenue
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2023	102.90	91.11	10.0	4.9	3.7
Fiscal year ended March 31, 2022	104.09	91.99	10.8	5.7	4.0

(Reference) Equity in earnings (losses) of affiliates:

Fiscal year ended March 31, 2023: ¥370 million Fiscal year ended March 31, 2022: ¥402 million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2023	581,850	179,103	27.6	1,075.69
As of March 31, 2022	480,818	160,854	30.5	985.67

(Reference) Equity:

As of March 31, 2023: ¥160,510 million As of March 31, 2022: ¥146,817 million

(Note) During the second quarter ended September 30, 2022, the Company finalized the provisional accounting treatment for business combinations. As a result, figures for the fiscal year ended March 31, 2022 reflect the finalization of the provisional accounting treatment.

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended March 31, 2023	47,694	(52,319)	17,730	56,147
Fiscal year ended March 31, 2022	31,885	(46,141)	5,773	42,193

2. Dividends

	Annual dividend					Aggregate amount (Annual)	Payout ratio (Consolidated)	Dividend on equity ratio (Consolidated)
	June 30	September 30	December 31	March 31	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2022	–	17.00	–	17.00	34.00	5,020	32.7	3.6
Fiscal year ended March 31, 2023	–	17.00	–	17.00	34.00	5,184	33.0	3.3
Fiscal year ending March 31, 2024 (Forecast)	–	17.00	–	19.00	36.00		32.2	

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2024 (From April 1, 2023 to March 31, 2024)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half ending September 30, 2023	385,000	15.0	13,200	1.2	13,000	(2.8)	7,600	(4.8)	50.93
Fiscal year ending March 31, 2024	790,000	13.5	29,000	13.6	29,000	10.9	16,700	8.9	111.92

Notes

(1) Changes in significant subsidiaries during the fiscal year (Changes in specified subsidiaries associated with change in scope of consolidation):

Yes

Newly included: 1 company (Company name) CHUO KAGAKU CO., LTD.

(2) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: Yes

(b) Changes other than in (a): None

(c) Changes in accounting estimates: None

(d) Retrospective restatement: None

(3) Shares outstanding (Common shares)

(a) Shares outstanding (including treasury shares)

As of March 31, 2023: 157,070,496 shares As of March 31, 2022: 157,070,496 shares

(b) Treasury shares

As of March 31, 2023: 7,853,758 shares As of March 31, 2022: 8,117,957 shares

(c) Average number of shares

Fiscal year ended March 31, 2023: 149,091,281 shares Fiscal year ended March 31, 2022: 146,347,358 shares

(Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of March 31, 2023: 334,566 shares; as of March 31, 2022: 338,276 shares) and Performance-linked Stock Compensation Plan for Directors (as of March 31, 2023: 316,723 shares; as of March 31, 2022: 338,607 shares). In addition, starting with the fourth quarter of the fiscal year ended March 31, 2023, the number of treasury shares at term-end includes Senko shares owned by the employee shareholding association support trust ESOP (as of March 31, 2023: 5,255,100 shares).

[Reference] Overview of Non-Consolidated Operating Results

Non-Consolidated Operating Results for the Fiscal Year Ended March 31, 2023 (From April 1, 2022 to March 31, 2023)

(1) Non-Consolidated Operating Results (Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2023	15,656	18.4	7,127	17.4	7,333	7.2	3,323	(44.1)
Fiscal year ended March 31, 2022	13,227	12.3	6,072	7.3	6,837	21.9	5,948	251.2

	Profit per share	Diluted profit per share
	Yen	Yen
Fiscal year ended March 31, 2023	22.28	19.64
Fiscal year ended March 31, 2022	40.65	35.82

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2023	320,672	71,058	22.0	473.76
As of March 31, 2022	277,316	72,625	26.0	484.64

(Reference) Equity:

As of March 31, 2023: ¥70,692 million

As of March 31, 2022: ¥72,236 million

This financial report is exempt from audit conducted by certified public accountants or an audit corporation.

Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.
- The supplementary material on financial results will be available on the Company's website.