

May 12, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Borrowing of Funds and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on debt financing (the “Borrowing”) and repayment of borrowings (the “Repayment”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate ^(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Bank of Fukuoka, Ltd.	2,000	Base rate +0.05%	May 19, 2023	June 19, 2023	Bullet repayment, Unsecured and non- guaranteed
Mizuho Bank, Ltd.	2,500	Base rate +0.035%	May 19, 2023	June 19, 2023	Bullet repayment, Unsecured and non- guaranteed
Total of borrowing	4,500	-	-	-	-

(Note) The interest payment date is the repayment date. The base interest rate is the JBA one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated to Repayment as detailed in “II. Detail of Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥4,500million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to Repayment as detailed in “II. Detail of Repayment” below.

(3) Expected date of expenditure

May 19, 2023

II. Detail of Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
The Bank of Fukuoka, Ltd.	3,000	May 8, 2023	May 19, 2023
Mizuho Bank, Ltd.	4,500	April 19, 2023	May 19, 2023

(*) In addition to the borrowing amount of ¥4,500million stated in “I. Borrowing”, we plan to allocate ¥3,000 million of cash on hand at the MFLP-REIT.

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	8,500	4,500	▲4,000
Long-term borrowing ^(*)	125,700	125,700	0
Total borrowing	134,200	130,200	▲4,000
Investment corporation bonds	5,000	5,000	0
Total of borrowing and investment corporation bonds	139,200	135,200	▲4,000

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date. Short-term borrowing of ¥1,000 million yen from Sumitomo Mitsui Trust Bank, Limited due on May 19, 2023 will be repaid with cash on hand.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on April 26, 2023.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>