



May 15, 2023

Notice: This is a translation of the Japanese original. In the case of any discrepancy between the translation and the Japanese original, the latter shall prevail.

Company Name: TOEI COMPANY, LTD.  
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Executive Officer  
(Stock code: 9605, TSE Prime Market)  
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### Progress Report of Plan to Meet the Criteria for Maintaining Listing

Toei Company, Ltd. (the “Company”) hereby announces the progress as of March 31, 2023 of the plan to meet the criteria for maintaining listing on the Prime Market, which the Company submitted to Tokyo Stock Exchange Inc. and publicly disclosed the content of on December 15, 2021. Details are as follows.

#### Progress towards meeting the criteria for maintaining listing

The status of the Company’s progress towards meeting the criteria for maintaining listing on the Prime Market is as described below. As of the transition record date (June 30, 2021), the only criteria the Company had not satisfied was for the tradable share ratio. As a result of initiatives in line with the plan to meet the criteria for maintaining listing, all the criteria were met as of March 31, 2023, as shown below.

		Percentage of tradable shares (%)
Status of the Company	As of transition record date	34.0%
	As of March 31, 2023	35.16%
Criteria for maintaining listing (Prime Market)		35.0%
Status of conformity		Conformance

Note: The Company's status of conformity is calculated based on the distribution of the Company's share certificates, etc. as understood by the Tokyo Stock Exchange as of the base date.

End