

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-12
Company name	AOYAMA TRADING Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	82190
URL	https://www.aoyama-syouji.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	青山 理
Inquiries	
Title	取締役兼常務執行役員グループ経営本部長兼総合企画部長
Name	山根 康一
Tel	084-920-0050
Other	
Date of general shareholders' meeting (as planned)	2023-06-29
Dividend payable date (as planned)	2023-06-30
Annual securities report filing date (as planned)	2023-06-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	183,506	165,961
% change	10.6	-
Operating profit		
Operating profit	7,110	2,181
% change	226.0	-
Ordinary profit		
Ordinary profit	8,734	5,150
% change	69.6	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,278	1,350
% change	216.7	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,913	388
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	85.86	27.12
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.6	0.8
Ordinary profit to total assets ratio (%)	2.7	1.6
Operating profit to net sales ratio (%)	3.9	1.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を前第1四半期連結会計期間の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。対前期増減率は記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	336,244	322,725
Net assets	170,029	164,501
Capital adequacy ratio (%)	49.5	49.9
Net assets per share (Yen)	3,339.33	3,234.47
Note to consolidated financial positions		
Owner's equity	166,441	161,144

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	23,077	16,526
Cash flows from investing activities	-3,264	3,776
Cash flows from financing activities	-4,483	-469
Cash and equivalents, end of period	75,657	60,281

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	8.00
Forecast	42.00		
Upper	-		
Lower	-		
Annual			
Result		26.00	8.00
Forecast	42.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,304	401
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.3	29.5
Forecast	29.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.8	0.2
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	197,000	81,400
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	11,000	-1,600
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,000	-1,600
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	7,000	-2,400
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	140.44	-48.15
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts

(注)従来、営業外収益及び営業外費用に計上しておりました不動産賃貸料及び不動産賃貸原価は、2024年3月期より売上高及び売上原価に計上する方法に変更する予定であり、上記予想値に対する対前期及び対前年同四半期増減率は記載しておりません。なお、2024年3月期の予想には不動産賃貸に係る売上高1,816百万円及び営業利益144百万円を含めております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

true

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料 P.16 「連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)及び(会計上の見積りの変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	50,394,016	50,394,016
Number of treasury stock at the end of fiscal year	551,263	572,892
Average number of shares	49,834,541	49,811,324

Note to number of issued and outstanding shares (common stock)

(注)期末自己株式数には、従業員インセンティブ・プラン「株式給付信託 (J-ESOP)」制度に係る信託財産として、株式会社日本カストディ銀行 (信託E口) が保有する当社株式 (2023年3月期 333,300株、2022年3月期 340,600株) が含まれております。また、株式会社日本カストディ銀行 (信託E口) が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております (2023年3月期 336,791株、2022年3月期 350,691株)。

Note to number of issued and outstanding shares (common stock)

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	121,159	111,680
% change	8.5	-
Operating profit		
Operating profit	3,510	361
% change	872.4	-
Ordinary profit		
Ordinary profit	5,290	3,088
% change	71.3	-
Profit		
Profit	2,311	1,868
% change	23.7	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	46.38	37.51
Diluted earnings per share (Yen)	-	-

Note to non-consolidated operating results

Note to operating results

(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を前第1四半期連結会計期間の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。対前期増減率は記載しておりません。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	242,498	232,947
Net assets	146,190	143,726
Capital adequacy ratio (%)	60.3	61.7
Net assets per share (Yen)	2,933.03	2,884.85
Note to non-consolidated financial positions		
Owner's equity	146,190	143,726

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2024年3月期の個別業績予想（2023年4月1日～2024年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	132,200	50,400
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	6,500	-3,100
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	7,000	-2,600
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	4,700	-2,800
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	94.30	-56.18

Upper	-	-
Lower	-	-

Note to non-consolidated forecasts

Note to forecasts	<p>(注)従来、営業外収益及び営業外費用に計上しておりました不動産賃貸料及び不動産賃貸原価は、2024年3月期より売上高及び売上原価に計上する方法に変更する予定であり、上記予想値に対する対前期及び対前年同四半期増減率は記載しておりません。なお、2024年3月期の予想には不動産賃貸に係る売上高2,900百万円及び営業利益300百万円を含めております。</p>
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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.