

Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2023-05-12
Company name		Kyosan Electric Manufacturing Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		67420
URL		https://www.kyosan.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-03-31
Representative		
Title		代表取締役 社長執行役員
Name		國澤 良治
Inquiries		
Title		財務・経理部長
Name		佐藤 亜紀
Tel		045-503-8106
Other		
Date of general shareholders' meeting (as planned)		2023-06-23
Dividend payable date (as planned)		2023-06-26
Annual securities report filing date (as planned)		2023-06-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	72,327	72,916
% change	-0.8	17.2
Operating profit		
Operating profit	2,207	2,969
% change	-25.7	144.5
Ordinary profit		
Ordinary profit	2,683	3,424
% change	-21.7	105.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,070	11,859
% change	-82.5	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,418	10,390
Change in comprehensive income	-76.7	-
Other consolidated operating results		
Basic earnings per share (Yen)	33.02	189.09
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.5	29.5
Ordinary profit to total assets ratio (%)	2.4	3.2
Operating profit to net sales ratio (%)	3.1	4.1
Note to consolidated operating results		
Investment profit (loss) on equity method	226	104
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	114,360	112,879
Net assets	46,245	44,956
Capital adequacy ratio (%)	40.4	39.8
Net assets per share (Yen)	737.36	716.81
Note to consolidated financial positions		
Owner's equity	46,245	44,956
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-2,913	14,956
Cash flows from investing activities	-1,446	-15
Cash flows from financing activities	800	-13,487

Cash and equivalents, end of period	5,693	9,178
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		5.00	5.00
Forecast	5.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	13.00
Forecast	13.00		
Upper	-		
Lower	-		
Annual			
Result		18.00	18.00
Forecast	18.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,129	1,129
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		54.5	9.5
Forecast	40.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	2.8
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	76,200	23,300
Upper	-	-
Lower	-	-
% change		
Forecast	5.4	-13.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,800	-2,800
Upper	-	-
Lower	-	-
% change		
Forecast	72.2	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,200	-2,500
Upper	-	-
Lower	-	-
% change		
Forecast	56.5	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,800	-1,810
Upper	-	-
Lower	-	-
% change		
Forecast	35.2	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	44.64	-28.86
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	62,844,251	62,844,251
Number of treasury stock at the end of fiscal year	126,912	126,911
Average number of shares	62,717,339	62,717,390
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	64,580	66,015

% change	-2.2	20.0
Operating profit		
Operating profit	1,775	2,422
% change	-26.7	-
Ordinary profit		
Ordinary profit	3,689	2,767
% change	33.3	207.4
Profit		
Profit	3,418	11,698
% change	-70.8	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	54.49	186.44
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	105,933	102,896
Net assets	39,933	37,440
Capital adequacy ratio (%)	37.7	36.4
Net assets per share (Yen)	636.45	596.72
Note to non-consolidated financial positions		
Owner's equity	39,933	37,440
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2024年3月期の個別業績予想(2023年4月1日~2024年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	67,200	20,400
Upper	-	-
Lower	-	-
% change		
Forecast	4.1	-14.6
Upper	-	-
Lower	-	-

Ordinary profit		
Ordinary profit		
Forecast	2,900	-2,300
Upper	-	-
Lower	-	-
% change		
Forecast	-21.4	-
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,000	-1,610
Upper	-	-
Lower	-	-
% change		
Forecast	-41.5	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	31.88	-25.66
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.