

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-12
Company name	IPS,Inc.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	43900
URL	https://ipsism.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役
Name	宮下 幸治
Inquiries	
Title	取締役経営企画本部長
Name	川淵 正光
Tel	03 (3549) 7621
Other	
Date of general shareholders' meeting (as planned)	2023-06-27
Dividend payable date (as planned)	2023-06-28
Annual securities report filing date (as planned)	2023-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	12,346	10,728
% change	15.1	12.7
Operating profit		
Operating profit	3,311	2,456
% change	34.8	27.8
Ordinary profit		
Ordinary profit	3,464	2,897
% change	19.6	32.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,292	1,888
% change	21.4	27.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,933	2,392
Change in comprehensive income	22.6	56.0
Other consolidated operating results		
Basic earnings per share (Yen)	184.52	152.37
Diluted earnings per share (Yen)	175.50	145.01
Rate of return on equity (%)	27.5	29.9
Ordinary profit to total assets ratio (%)	15.9	19.2
Operating profit to net sales ratio (%)	26.8	22.9
Note to consolidated operating results		
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	25,129	18,420
Net assets	11,864	9,136
Capital adequacy ratio (%)	37.2	39.7
Net assets per share (Yen)	751.94	589.01
Note to consolidated financial positions		
Owner's equity	9,354	7,309
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,636	3,580
Cash flows from investing activities	-5,506	-2,658
Cash flows from financing activities	3,578	1,067
Cash and equivalents, end of period	6,881	5,778
Note to consolidated cash flows		

Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		17.50	0.00
Forecast	17.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.50	25.00
Forecast	17.50		
Upper	-		
Lower	-		
Annual			
Result		35.00	25.00
Forecast	35.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		435	310
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.0	16.4
Forecast	19.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.2	4.9
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年 3月期の連結業績予想（2023年4月 1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	14,000	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	13.4	-13.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,800	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	14.8	-38.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,550	950
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	-60.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,200	600
Upper	-	-
Lower	-	-
% change		
Forecast	-4.1	-63.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	176.84	48.23
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	2
Name of subsidiaries newly consolidated	株式会社アイ・ピー・エス・プロ、Shinagawa Healthcare Solutions Corporation
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	(注)詳細は、添付資料P.12「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(当連結会計年度における重要な子会社の異動)」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.12「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

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Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,440,800	12,410,500
Number of treasury stock at the end of fiscal year	395	395
Average number of shares	12,426,483	12,392,575
Note to number of issued and outstanding shares (common stock)		

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	4,466	6,205
% change	-28.0	-23.5
Operating profit		
Operating profit	817	1,107
% change	-26.2	-2.7
Ordinary profit		
Ordinary profit	1,312	1,549
% change	-15.3	10.9
Profit		
Profit	911	1,047
% change	-13.0	12.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	73.34	84.56
Diluted earnings per share (Yen)	69.75	80.47
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	14,978	10,955
Net assets	6,227	5,722
Capital adequacy ratio (%)	39.8	50.5
Net assets per share (Yen)	479.40	445.66
Note to non-consolidated financial positions		
Owner's equity	5,963	5,530
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.