

Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2023-05-12
Company name		Takasago Thermal Engineering Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		19690
URL		https://www.tte-net.com/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-03-31
Representative		
Title		代表取締役社長 C O O
Name		小島 和人
Inquiries		
Title		執行役員 財務・IR統括部長
Name		森野 正敏
Tel		03-6369-8215
Other		
Date of general shareholders' meeting (as planned)		2023-06-23
Dividend payable date (as planned)		2023-06-26
Annual securities report filing date (as planned)		2023-06-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	338,831	302,746
% change	11.9	10.0
Operating profit		
Operating profit	15,326	14,383
% change	6.6	16.9
Ordinary profit		
Ordinary profit	16,685	15,639
% change	6.7	12.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	12,227	11,535
% change	6.0	14.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	14,149	11,016
Change in comprehensive income	28.4	-23.5
Other consolidated operating results		
Basic earnings per share (Yen)	184.69	169.38
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.9	8.7
Ordinary profit to total assets ratio (%)	5.4	5.5
Operating profit to net sales ratio (%)	4.5	4.8
Note to consolidated operating results		
Investment profit (loss) on equity method	86	214
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	313,391	300,736
Net assets	147,165	136,897
Capital adequacy ratio (%)	45.5	44.2
Net assets per share (Yen)	2,151.02	2,009.35
Note to consolidated financial positions		
Owner's equity	142,470	132,897
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	25,826	1,186
Cash flows from investing activities	-5,427	1,042

Cash flows from financing activities	-8,325	-8,007
Cash and equivalents, end of period	69,971	56,867
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	29.00
Forecast	38.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		33.00	31.00
Forecast	39.00		
Upper	-		
Lower	-		
Annual			
Result		63.00	60.00
Forecast	77.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,236	4,104
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.1	35.4
Forecast	40.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.0	3.1
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	359,000	170,000
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	12.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	15,500	3,800
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	144.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	17,000	4,300
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	83.1
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	12,700	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	84.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	191.82	40.78
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(参考)予想受注高 (第2四半期連結累計期間)155,000百万円、(通期)327,000百万円	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	詳細は、添付資料14ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	70,239,402	70,239,402
Number of treasury stock at the end of fiscal year	4,005,410	4,099,746
Average number of shares	66,207,202	68,107,165
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	244,149	220,622
% change	10.7	4.2
Operating profit		
Operating profit	12,132	12,794
% change	-5.2	17.7
Ordinary profit		
Ordinary profit	13,962	15,085
% change	-7.4	16.0
Profit		
Profit	10,850	11,731
% change	-7.5	17.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	163.23	171.58
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	263,141	247,772
Net assets	127,324	119,599
Capital adequacy ratio (%)	48.4	48.3
Net assets per share (Yen)	1,914.70	1,801.08
Note to non-consolidated financial positions		
Owner's equity	127,324	119,599
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2024年3月期の個別業績予想（2023年4月1日～2024年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	260,000	126,000
Upper	-	-

Lower	-	-
% change		
Forecast	6.5	17.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,500	3,400
Upper	-	-
Lower	-	-
% change		
Forecast	11.3	156.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	15,000	4,500
Upper	-	-
Lower	-	-
% change		
Forecast	7.4	75.5
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	11,800	3,200
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	75.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	177.52	48.14
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	(参考)予想受注高(第 2 四半期累計期間) 120,000百万円、(通 期) 235,000百万円	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.