

Note: This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.



May 15, 2023

Company: TODA CORPORATION

Representative: Seisuke Otani, President and Representative Director

(Securities Code: 1860 TSE Prime Market)

Contact: Kaname Miwa, Corporate Officer, General Manager, Financial & IR Div.

(Phone: 03-3535-1357)

Notice Concerning Partial Amendments to Articles of Incorporation

TODA CORPORATION (hereinafter referred to as the “Company”) hereby announces that at the Board of Directors Meeting of the Company held today, the Company has resolved to submit a proposal for “Partial Amendments to the Articles of Incorporation” to the 100th General Meeting of Shareholders scheduled to be held on June 29, 2023, as described below.

1. Reason for the Amendments

The Company will make the following necessary amendments to Article 2 [Purpose] of the current Articles of Incorporation in preparation for the future expansion of the Company’s business activities.

2. Details of the Amendments

The following amendments will be made.

(The underlined portions indicate proposed amendments.)

Current Articles of Incorporation	Proposed Amendments
Chapter 1 General Provisions Article 1. (Omitted) Article 2. [Purpose] The objectives of the Company shall be to engage in the following business activities in Japan and overseas: (1) - (17) (Omitted) (Newly established) (18) Any and all other activities ancillary to the above.	Chapter 1 General Provisions Article 1. (Omitted) Article 2. [Purpose] The objectives of the Company shall be to engage in the following business activities in Japan and overseas: (1) - (17) (Omitted) <u>(18) Investment advisory and agency business pursuant to the Financial Instruments and Exchange Act.</u> <u>(19) Any and all other activities ancillary to the above.</u>

3. Schedule

Date of General Meeting of Shareholders to amend the Articles of Incorporation: June 29, 2023

Effective date of amendments to the Articles of Incorporation: June 29, 2023

END