

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-15
Company name	TOKUDEN CO.,LTD.
Securities code	3437
URL	https://www.tokuden.co.jp
Representative	
Title	代表取締役社長
Name	西川 誉
Inquiries	
Title	経理部長
Name	片岡 達哉
Tel	06-6401-9421
Other	
Date of general shareholders' meeting (as planned)	2023-06-28
Dividend payable date (as planned)	2023-06-29
Annual securities report filing date (as planned)	2023-06-29
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切り捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	9,699	8,617
% change	12.6	3.6
Operating profit		
Operating profit	809	614
% change	31.6	29.0
Ordinary profit		
Ordinary profit	825	687
% change	20.0	18.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	696	486
% change	43.3	21.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	742	520
Change in comprehensive income	42.7	17.4
Other consolidated operating results		
Basic earnings per share (Yen)	440.53	307.40
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.6	8.1
Ordinary profit to total assets ratio (%)	8.0	7.6
Operating profit to net sales ratio (%)	8.3	7.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,947	9,647
Net assets	6,938	6,252
Capital adequacy ratio (%)	62.9	64.4
Net assets per share (Yen)	4,357.77	3,929.68
Note to consolidated financial positions		
Owner's equity	6,889	6,213
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	85	862
Cash flows from investing activities	-944	118
Cash flows from financing activities	473	8
Cash and equivalents, end of period	2,472	2,856

Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		18.00	18.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	18.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		46.00	36.00
Forecast	36.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		72	56
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		10.4	11.7
Forecast	32.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.1	0.9
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

Mar 2024

Forecasts		Mar 2024
Forecasts		
Title for forecasts		3 . 2024年3月期の連結業績予想(2023年4月1日~2024年3月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		9,292
Upper		-
Lower		-
% change		
Forecast		-4.2
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		243
Upper		-
Lower		-
% change		
Forecast		-69.9
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		252
Upper		-
Lower		-
% change		
Forecast		-69.4
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		174
Upper		-
Lower		-
% change		
Forecast		-75.0
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		110.33
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

1,602,000

1,602,000

Number of treasury stock at the end of fiscal year

20,996

20,906

Average number of shares

1,581,067

1,581,094

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2023

Mar 2022

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

9,509

8,469

% change

12.3

3.2

Operating profit

Operating profit

789

603

% change

31.0

26.5

Ordinary profit		
Ordinary profit	813	676
% change	20.4	16.6
Profit		
Profit	696	480
% change	45.1	20.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	440.58	303.59
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,816	9,525
Net assets	6,895	6,233
Capital adequacy ratio (%)	63.8	65.4
Net assets per share (Yen)	4,361.41	3,942.70
Note to non-consolidated financial positions		
Owner's equity	6,895	6,233
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2023

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	< 個別業績の前期実績値との差異理由 > 当社は、当事業年度において、売上高が堅実に推移し、特に粉碎ミル工事や鉄鋼関連の保全工事などの工事施工が大幅に増加した事により、前事業年度の実績値と当事業年度の実績値との間に差異が生じております。

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2024

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.