

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-15
Company name	Howa Machinery,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	62030
URL	https://www.howa.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	塚本 高広
Inquiries	
Title	常務取締役総務部門長
Name	石原 啓充
Tel	052-408-1001
Other	
Date of general shareholders' meeting (as planned)	2023-06-28
Dividend payable date (as planned)	2023-06-29
Annual securities report filing date (as planned)	2023-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	19,738	19,697
% change	0.2	5.0
Operating profit		
Operating profit	452	988
% change	-54.2	78.3
Ordinary profit		
Ordinary profit	622	1,300
% change	-52.1	41.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	524	1,062
% change	-50.6	9.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	694	1,333
Change in comprehensive income	-47.9	-2.2
Other consolidated operating results		
Basic earnings per share (Yen)	43.56	86.08
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	3.1	6.4
Ordinary profit to total assets ratio (%)	2.3	4.8
Operating profit to net sales ratio (%)	2.3	5.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	27,623	27,673
Net assets	17,354	16,890
Capital adequacy ratio (%)	62.8	61.0
Net assets per share (Yen)	1,440.76	1,403.57
Note to consolidated financial positions		
Owner's equity	17,354	16,890
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-506	3,049
Cash flows from investing activities	-608	-544
Cash flows from financing activities	22	-1,608
Cash and equivalents, end of period	3,265	4,360

Business Results-Note to business results

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Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		240	240
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		45.9	23.2
Forecast	114.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.4	1.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

Mar 2024

Forecasts		Mar 2024
Forecasts		
Title for forecasts		3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		19,800
Upper		-
Lower		-
% change		
Forecast		0.3
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		180
Upper		-
Lower		-
% change		
Forecast		-60.2
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		260
Upper		-
Lower		-
% change		
Forecast		-58.2
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		210
Upper		-
Lower		-
% change		
Forecast		-60.0
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		17.44
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,548,134	12,548,134
Number of treasury stock at the end of fiscal year	502,796	514,353
Average number of shares	12,042,507	12,343,921
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	16,398	16,896
% change	-2.9	4.8

Operating profit		
Operating profit	225	756
% change	-70.1	64.8
Ordinary profit		
Ordinary profit	399	982
% change	-59.3	25.1
Profit		
Profit	368	796
% change	-53.8	-9.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	30.56	64.56
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	25,890	26,091
Net assets	15,256	14,912
Capital adequacy ratio (%)	58.9	57.2
Net assets per share (Yen)	1,266.59	1,239.24
Note to non-consolidated financial positions		
Owner's equity	15,256	14,912
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.