

Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2023-05-15
Company name		Yashima Denki Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		31530
URL		https://www.yashima-denki.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-03-31
Representative		
Title		代表取締役会長兼 CEO
Name		太田 明夫
Inquiries		
Title		経営企画本部担当本部長
Name		安重貴城
Tel		03(3507)3349
Other		
Date of general shareholders' meeting (as planned)		2023-06-27
Dividend payable date (as planned)		2023-06-07
Annual securities report filing date (as planned)		2023-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・証券アナリスト向け

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	60,270	60,038
% change	0.4	1.4
Operating profit		
Operating profit	2,794	2,123
% change	31.6	-2.2
Ordinary profit		
Ordinary profit	2,929	2,251
% change	30.1	-2.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,916	1,527
% change	25.5	-2.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,954	1,475
Change in comprehensive income	32.5	-23.4
Other consolidated operating results		
Basic earnings per share (Yen)	90.10	71.63
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.1	6.8
Ordinary profit to total assets ratio (%)	5.3	4.3
Operating profit to net sales ratio (%)	4.6	3.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	58,738	50,934
Net assets	24,392	23,046
Capital adequacy ratio (%)	41.2	44.8
Net assets per share (Yen)	1,141.83	1,070.92
Note to consolidated financial positions		
Owner's equity	24,202	22,843
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,916	1,721
Cash flows from investing activities	-1,487	-759
Cash flows from financing activities	-663	-298

Cash and equivalents, end of period	11,332	10,567
Note to consolidated cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	22.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	22.00
Forecast	25.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		529	469
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		27.7	30.7
Forecast	26.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	2.1
Note to dividends			
Note to dividends			
Annual		(注) 2022年3月期期末配当金の内訳 普通配当 20円00銭 記念配当 2円00銭	

Forecasts

(in millions of yens)

Mar 2024

Forecasts		
Forecasts		
Title for forecasts		3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		62,000
Upper		-
Lower		-
% change		
Forecast		2.9
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		2,900
Upper		-
Lower		-
% change		
Forecast		3.8
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		3,000
Upper		-
Lower		-
% change		
Forecast		2.4
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		2,000
Upper		-
Lower		-
% change		
Forecast		4.4
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		94.36
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,782,500	21,782,500
Number of treasury stock at the end of fiscal year	586,177	451,739
Average number of shares	21,268,405	21,319,826
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	41,623	41,462
% change	0.4	0.9
Operating profit		
Operating profit	1,639	891
% change	83.9	10.9
Ordinary profit		
Ordinary profit	2,158	1,473
% change	46.5	-11.4

Profit		
Profit	1,663	1,192
% change	39.5	-14.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	78.21	55.94
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	44,360	37,920
Net assets	19,911	18,850
Capital adequacy ratio (%)	44.9	49.7
Net assets per share (Yen)	939.39	883.73
Note to non-consolidated financial positions		
Owner's equity	19,911	18,850

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.