



## Consolidated Financial Results the Fiscal Year Ended March 31, 2023 [Japanese GAAP]

May 15, 2023

Company name Komehyo Holdings Co., Ltd. Stock exchange listings TOKYO, NAGOAYA  
 Code number 2780 URL <https://komehyohds.com>  
 Representative (Title) President and Representative Director (Name) Takuji Ishihara  
 Inquiries (Title) General Manager of IR・PR Department (Name) Hiroyuki Yoshida Phone +81-52-249-5366  
 Date of general shareholders' meeting (as planned) June 27, 2023 Dividend payable date (as planned) June 28, 2023  
 Annual securities report filing date (as planned) June 27, 2023  
 Availability of supplementary briefing material on financial results : Available  
 Schedule of annual financial results briefing session : Scheduled (Video of results presentation will be posted on the Company's website)

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2023

(April 1, 2022 to March 31, 2023)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2023	86,113	21.0	5,168	39.1	5,406	43.3	3,706	64.1
Fiscal year ended March 31, 2022	71,148	—	3,714	529.1	3,772	774.6	2,259	—

(Note) Comprehensive income Fiscal year ended March 31, 2023 4,235 Million yen (74.9%) Fiscal year ended March 31, 2022 2,421 Million yen (—%)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ordinary income to total assets	Operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2023	338.30	—	16.7	12.5	6.0
Fiscal year ended March 31, 2022	206.19	—	11.7	9.8	5.2

(Reference) Equity in earnings (losses) of affiliates Fiscal year ended March 31, 2023 — Million yen Fiscal year ended March 31, 2022 — Million yen

### (2) Consolidated Financial Positions

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2023	46,753	24,247	51.2	2,184.37
As of March 31, 2022	39,667	20,700	51.5	1,865.42

(Reference) Equity As of March 31, 2023 23,932 Million yen As of March 31, 2022 20,438 Million yen

### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended March 31, 2023	1,536	△1,951	1,849	12,283
Fiscal year ended March 31, 2022	1,134	△529	△1,895	10,738

### 2. Dividends

	Annual dividends					Total dividend (Total)	Payout ratio (Consolidated)	Net asset dividend rate (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ending March 31, 2022	—	12.00	—	20.00	32.00	350	15.5	1.8
Fiscal year ending March 31, 2023	—	25.00	—	35.00	60.00	657	17.7	3.0
Fiscal year ending March 31, 2024 (Forecast)	—	38.00	—	38.00	76.00		20.8	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024  
(April 1, 2023 to March 31, 2024)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	48,000	22.4	2,250	29.0	2,250	31.6	1,600	46.6	146.03
Full year	100,000	16.1	5,800	12.2	5,800	7.3	4,000	7.9	365.08

\* Notes

(1) Changes in significant subsidiaries during the period under review

(changes in specified subsidiaries resulting in changes in scope of consolidation) : No

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

① Changes in accounting policies due to the revision of accounting standards : Yes

② Changes in accounting policies other than ① above : No

③ Changes in accounting estimates : No

④ Retrospective restatement : No

(4) Total number of issued shares (common shares)

① Total number of issued shares at the end of the period (including treasury stock)

March 31, 2023	11,257,000shares	March 31, 2022	11,257,000shares
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② Total number of treasury shares at the end of the period

March 31, 2023	300,628shares	March 31, 2022	300,628shares
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③ Average number of shares during the period:

March 31, 2023	10,956,372shares	March 31, 2022	10,956,411shares
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\* These quarterly financial results are outside the scope of audit.

\* Explanation of the proper use of financial results forecast and other notes

(Notes on the earnings forecasts and other forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.

(How to obtain supplementary presentation materials for quarterly financial results)

Earnings Results Briefing Materials for Financial Results will be posted on the company's website immediately after the financial results are announced to the Tokyo Stock Exchange.