

Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-15
Company name	Nomura Micro Science Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	62540
URL	https://www.nomura-nms.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長執行役員
Name	内田 誠
Inquiries	
Title	執行役員管理本部長
Name	西村 司朗
Tel	046-228-5195
Other	
Date of general shareholders' meeting (as planned)	2023-06-22
Dividend payable date (as planned)	2023-06-23
Annual securities report filing date (as planned)	2023-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	49,595	31,901
% change	55.5	5.1
Operating profit		
Operating profit	6,550	4,433
% change	47.8	11.6
Ordinary profit		
Ordinary profit	6,416	4,581
% change	40.0	26.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,806	3,291
% change	76.4	25.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,070	3,479
Change in comprehensive income	74.4	12.0
Other consolidated operating results		
Basic earnings per share (Yen)	627.60	357.59
Diluted earnings per share (Yen)	622.13	354.20
Rate of return on equity (%)	31.4	22.7
Ordinary profit to total assets ratio (%)	18.6	17.7
Operating profit to net sales ratio (%)	13.2	13.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	41,918	27,091
Net assets	21,401	15,932
Capital adequacy ratio (%)	50.6	58.3
Net assets per share (Yen)	2,277.39	1,716.10
Note to consolidated financial positions		
Owner's equity	21,191	15,800
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,681	1,132
Cash flows from investing activities	64	134

Cash flows from financing activities	-24	-881
Cash and equivalents, end of period	13,216	8,448
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	30.00
Forecast	60.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		110.00	65.00
Forecast	100.00		
Upper	-		
Lower	-		
Annual			
Result		150.00	95.00
Forecast	160.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,393	874
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.0	26.6
Forecast	28.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		7.5	6.0
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	58,000	25,407
Upper	-	-
Lower	-	-
% change		
Forecast	16.9	30.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	7,000	2,871
Upper	-	-
Lower	-	-
% change		
Forecast	6.9	80.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	6,981	2,863
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	56.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,258	2,192
Upper	-	-
Lower	-	-
% change		
Forecast	-9.4	74.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	565.06	235.66
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

(注) 2024年3月期
第2四半期(累計)及
び通期の1株当たり当
期純利益は、2023年3
月期末の自己株式数
をもとに算出した期
中平均株式数により
算出しておりま
す。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	野村(上海)水処理 工程技術有限公司 (旧水翼(上海)成 套工程有限公司)
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

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Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,152,000	10,152,000
Number of treasury stock at the end of fiscal year	846,891	944,863

Average number of shares	9,252,167	9,204,690
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,796	18,949
% change	20.3	-4.9
Operating profit		
Operating profit	1,855	2,718
% change	-31.8	-2.9
Ordinary profit		
Ordinary profit	2,655	3,541
% change	-25.0	27.4
Profit		
Profit	2,062	2,590
% change	-20.4	36.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	222.89	281.41
Diluted earnings per share (Yen)	220.95	278.75
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,999	19,309
Net assets	14,158	12,696
Capital adequacy ratio (%)	66.4	65.1
Net assets per share (Yen)	1,499.05	1,364.63
Note to non-consolidated financial positions		
Owner's equity	13,948	12,564
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.