

Notice: This is a translation of a notice in Japanese. In the case of any discrepancy between the translation and the Japanese original, the latter shall prevail.



May 15, 2023

Company Name: TOEI COMPANY, LTD.
Representative: Fumio Yoshimura, President & Chief
Executive Officer
(Stock code: 9605, TSE Prime Market)
Contact: Kei Yamauchi, Senior Director, Accounting
TEL +81-3-3535-4641

Notice Regarding Differences from the Previous Year's Non-Consolidated Results

TOEI COMPANY, LTD. (the “Company”) hereby announces differences between the non-consolidated financial results for the fiscal year ended March 31, 2023 (from April 1, 2022 to March 31, 2023) and the actual results for the previous fiscal year.

1. Differences between the non-consolidated results of the fiscal year ended March 31, 2023 and the results of the previous fiscal year
(From April 1, 2022, to March 31, 2023)

| | Net sales | Operating profit | Ordinary profit | Profit | Earnings per share |
|--|-----------------------|--------------------|----------------------|----------------------|--------------------|
| Previous fiscal year (fiscal year ended March 31, 2022) Results (A) | Million yen 37,754 | Million yen 680 | Million yen 2,979 | Million yen 2,243 | Yen 174.04 |
| Fiscal year under review (fiscal year ended March 31, 2023) Results (B) | 65,871 | 6,021 | 9,101 | 6,021 | 467.84 |
| Change (B - A) | 28,117 | 5,340 | 6,122 | 3,778 | |
| Change (%) | 74.5 | 784.3 | 205.5 | 168.4 | |

2. Reason for the announcement

The Company has omitted summaries of non-consolidated results and forecasts from business reports, given their limited usefulness as reference information for investment decisions.

However, as the business results for the fiscal year under review differed from the actual results of the previous fiscal year to the extent that the amounts of increases in net sales and profits is required to be disclosed by law, the Company hereby discloses the relevant details accordingly.

3. Causes of differences

Both sales and profits increased year on year due to a strong performance in the movie production and distribution business, including the release of hit films such as *ONE PIECE FILM RED* and *THE FIRST SLAM DUNK*, which exceeded that of the previous fiscal year and led to a favorable performance in the overall film and video business.