

## Summary of Consolidated Financial Results for the Year Ended March 31, 2023

**Company name:** SRA Holdings, Inc. (URL: <https://www.sra-hd.co.jp/>)  
**Stock listing:** Tokyo Stock Exchange  
**Code number:** 3817  
**President:** Toru Kashima  
**For inquiries, please contact:** Toshiaki Kobayashi, Executive Officer, Group Finance & Accounting  
**Tel:** +81-3-5979-2666  
**Date of ordinary general meeting of shareholders:** June 22, 2023  
**Scheduled commencement of dividend payment:** June 8, 2023  
**Scheduled date of submission of financial reports:** July 22, 2023  
**Results Supplement Materials:** Yes  
**Results Presentation Meeting :** Yes (for institutional investors) \*Held online<Zoom>

### 1. Consolidated Financial Results for Fiscal 2023(from April 1, 2022 to March 31, 2023)

#### (1) Consolidated Operating Results

(All amounts rounded down, % change YoY)

	Net Sales		Operating Profit		Ordinary Profit		Profit (loss) attributable to owners of parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal 2023	42,864	6.6	6,004	10.4	7,201	11.4	879	(75.4)
Fiscal 2022	40,203	2.1	5,440	8.2	6,463	22.7	3,577	16.4

Note : Comprehensive Income

Fiscal 2023: ¥2,016 million ((53.2)%)

Fiscal 2022: ¥4,305 million (14.4%)

	Net Profit per Share	Net Profit per Share after Dilution	Ratio of Net Profit to Shareholders' Equity	Ratio of Ordinary Profit to Total Assets	Ordinary Profit Ratio
	Yen	Yen	%	%	%
Fiscal 2023	71.13	70.95	3.4	17.4	14.0
Fiscal 2022	289.96	289.66	15.0	16.5	13.5

Reference: Gain (loss) on equity method investments:

Fiscal 2023: ¥(121) million

Fiscal 2022: ¥(152) million

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio	Shareholders' Equity per Share
	Millions of Yen	Millions of Yen	%	Yen
Fiscal 2023	42,387	26,016	61.2	2,087.73
Fiscal 2022	40,175	25,362	62.9	2,048.95

Reference: Shareholders' equity

Fiscal 2023: ¥25,922 million

Fiscal 2022: ¥25,276 million

#### (3) Consolidated Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at the End of Period
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Fiscal 2023	5,141	(315)	(1,313)	13,586
Fiscal 2022	2,826	(460)	(1,495)	9,902

### 2. Dividends

	Dividend per Share					Total Dividends (for the year)	Dividend Propensity (consolidated)	Net Assets to Dividend Ratio (consolidated)
	End of First Quarter	End of Second Quarter	End of Third Quarter	Year-end	For the year			
Fiscal 2022	—	40.00	—	90.00	130.00	1,603	44.8	6.7
Fiscal 2023	—	40.00	—	100.00	140.00	1,735	196.8	6.8
Fiscal 2024(forecast)	—	40.00	—	100.00	140.00		48.3	

### 3. Consolidated Earnings Forecast for Fiscal 2024 (from April 1, 2023 to March 31, 2024)

(% change YoY is for the fiscal year or for interim period)

	Net Sales		Operating Profit		Ordinary Profit		Profit (loss) attributable to owners of parent		Net Profit per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Interim Period	21,000	0.2	2,650	(4.8)	2,800	(44.2)	1,600	(37.6)	128.86
Full Year	44,500	3.8	6,250	4.1	6,150	(14.6)	3,600	309.4	289.93

#### 4. Others

- (1) Changes to significant subsidiaries during the current period : No
- (2) Changes in accounting principles, changes in accounting estimates, and restatements
1. Changes caused by revision of accounting standards, etc. : Yes
  2. Changes other than 1. above: No
  3. Changes in accounting estimates: No
  4. Restatements: No
- (3) Number of outstanding shares (common shares)
1. Shares issued at the end of term (including own shares)
    - Fiscal 2023: 15,240,000 shares
    - Fiscal 2022: 15,240,000 shares
  2. Own shares at end of term
    - Fiscal 2023: 2,823,231 shares
    - Fiscal 2022: 2,903,431 shares
  3. Average number of shares over period
    - Fiscal 2023: 12,361,504 shares
    - Fiscal 2022: 12,336,587 shares

#### (Reference) Non-Consolidated Financial Results for Fiscal 2023 (from April 1, 2022 to March 31, 2023)

##### (1) Non-Consolidated Operating Results (% change YoY)

	Net Sales		Operating Profit		Ordinary Profit		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal 2023	2,326	(7.6)	1,964	(9.3)	1,912	(10.1)	1,863	(9.8)
Fiscal 2022	2,517	366.2	2,164	-	2,127	-	2,066	-

	Net Income per Share	Net Income per Share after Dilution
	Yen	Yen
Fiscal 2023	137.73	137.40
Fiscal 2022	152.76	152.62

##### (2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio	Shareholders' Equity per Share
	Millions of Yen	Millions of Yen	%	Yen
Fiscal 2023	8,925	8,152	90.0	592.27
Fiscal 2022	8,769	7,806	88.0	570.80

Reference: Shareholders' equity:

Fiscal 2023: ¥8,058 million

Fiscal 2022: ¥7,721 million

\*This earnings release is not subject to the quarterly review process as required by the Financial Instruments and Exchange Act of Japan.

\*Explanation relating to the appropriate use of results forecasts, and other noteworthy items

Forward-looking statements in this earnings release, such as forecasts of results of operations, are based on the information currently available and the certain assumptions that we regard as reasonable and therefore actual results may differ materially from those contained in or suggested by any forward-looking statements.