

Redemption of USD Hybrid Notes issued in 2017

SoftBank Group Corp. announced today that it will redeem all of its outstanding USD-denominated 6.000% Undated Subordinated NC6 Resettable Notes on July 19, 2023, the first optional redemption date, in accordance with its terms and conditions. The details of the redemption are as follows.

1. Total outstanding amount	USD2,000,000,000
2. Date of issue	July 19, 2017
3. Maturity date	None (Perpetual)
4. Date of redemption	July 19, 2023 (first optional redemption date)
5. Interest rate	6.000% per annum
6. Total amount of redemption	USD2,000,000,000
7. Redemption price	100.00%