

May 29, 2023

To whom it may concern,

Company name: Nihon M&A Center Holdings Inc.  
Representative: Suguru Miyake, President and  
Representative Director  
(Stock exchange code: 2127, TSE Prime Market)  
Contact: Takamaro Naraki, Senior Managing  
Director and Head of Administration  
Division  
+81-3-5220-5451

### **Completion of Share Repurchase**

(Share repurchases based on the Articles of Incorporation pursuant to Article 165 (2) of the Companies Act)

Nihon M&A Center Holdings Inc. (the “Company”) hereby announces that the results of share repurchase pursuant to Article 156 of the Companies Act of Japan (the “Companies Act”) as applied pursuant to Article 165, Paragraph 3 of the Companies Act.

The Company also announces that the share repurchases pursuant to the resolution at a meeting of the Board of Directors held on April 28, 2023, has been completed.

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| 1. Class of shares repurchased:        | Common stock                                     |
| 2. Total number of shares repurchased: | 6,745,800 shares                                 |
| 3. Total purchase amount:              | 6,999,995,200 yen                                |
| 4. Purchase period:                    | May 1, 2023 - May 26, 2023 (on a contract basis) |
| 5. Purchase method:                    | Market purchase through Tokyo Stock Exchange     |

(Reference)

Details of share repurchase resolved at a meeting of the Board of Directors held on April 28, 2023

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|---|---|
| (1) Class of shares:                              | Common stock  |
| (2) Total number of shares that may be purchased: | Up to 10,000,000 shares<br>(3.0% of total number of shares issued, excluding<br>treasury stock) |
| (3) Total purchase amount:                        | Up to 7 billion yen   |
| (4) Purchase period:                              | May 1, 2023 – June 30, 2023   |
| (5) Purchase method:                              | Market purchase through Tokyo Stock Exchange  |