

May 29, 2023

Real Estate Investment Trust Securities Issuer
Sekisui House Reit, Inc.

Representative: Atsuhiko Kida, Executive Director
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) hereby announces that concerning borrowing of funds (the “Borrowing”) announced in the press release “Notice Concerning Borrowing of Funds (Green Loan, Other)” dated May 26, 2023, the interest rate of the fixed interest rate borrowing indicated as “To be determined” has been determined as described below.

1. Terms of the Borrowing (Determination of Interest Rate)

Fixed Interest Rate Borrowing (Green Loan)

Category	Lenders	Borrowing amount (mm yen)	Interest rate (Note)	Drawdown date	Borrowing method	Repayment date	Repayment method	Security
Long-term	Mizuho Bank, Ltd.	570	0.875%	May 31, 2023	Borrowing based on individual loan agreement, dated May 26, 2023. The lenders under the loan agreement are as indicated to the left of this table.	May 31, 2030	Lump-sum repayment at maturity	Unsecured and Unguaranteed
	Sumitomo Mitsui Trust Bank, Limited	1,240						
	Mizuho Trust & Banking Co., Ltd.	470						
	Resona Bank, Limited.	1,150						
	The Norinchukin Bank	850						
	Development Bank of Japan Inc.	550						
	Sumitomo Mitsui Banking Corporation	200	0.825%					
	MUFG Bank, Ltd.	670	0.875%					
Total	5,700	—	—	—	—	—	—	

(Note) The borrowing expenses and other charge payable to the lenders are not included.

2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of “Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks” of the securities report submitted on January 30, 2023 (available in Japanese only).

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>

Disclaimer: This translation is for informational purposes only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.