

May 12, 2023

To whom it may concern
(This is an English translation of the Japanese original)

Company: SOHGO SECURITY SERVICES CO., LTD.
Representative: Ikuji Kayaki,
Representative Director, Group COO
(Securities Code: 2331, TSE Prime Market)
Contact: Eitoku Kato, General Manager, IR Office
(Phone: +81-3-3423-2331)

Notice of Stock Split and Partial Amendments to the Articles of Incorporation Accompanying the Stock Split

We hereby announce that at a meeting of the Board of Directors held on May 12, 2023, the Company resolved to conduct a stock split as described below.

1. Purpose of the Stock Split

The purpose of the stock split is to reduce the amount per investment unit, thereby creating a more investment-friendly environment and expanding the investor base.

2. Overview of the Stock Split

(1) Method of split

The record date will be June 30, 2023 (Friday), and each share of common stock held by shareholders of record as of the end of that date will be split into 5 shares.

(2) Increase in number of shares resulting from the split

(1) Total number of shares outstanding before the stock split	102,040,042
(2) Increase in number of shares resulting from this split	408,160,168
(3) Total number of shares outstanding after the stock split	510,200,210
(4) Total number of shares authorized after the stock split	1,500,000,000

3. Schedule

(1) Record Date Announcement Date	June 16, 2023 (scheduled)
(2) Record Date	June 30, 2023 (scheduled)
(3) Effective date of issue	July 1, 2023 (scheduled)

4. Notice of Partial Amendments to the Articles of Incorporation

(1) Reasons for Amendment to Articles of Incorporation

In accordance with the above stock split, the total number of authorized shares as stipulated in Article 5 of the Company's Articles of Incorporation will be changed effective July 1, 2023, pursuant to Article 184, Paragraph 2 of the Companies Act.

(2) Description of Amendment to Articles of Incorporation

The changes are as follows.

(Underlining indicates changes)

Current Articles of Incorporation	After Amendment
(Total Number of Shares Authorized) Article 5 The total number of authorized shares of the Company shall be <u>300,000,000</u> .	(Total Number of Shares Authorized) Article 5 The total number of authorized shares of the Company shall be <u>1,500,000,000</u> .

5. Other

(1) Change in amount of capital

There will be no change in the amount of capital as a result of this stock split.

(2) Year-end dividend for the fiscal year ended March 31, 2023

Since the stock split is effective as of July 1, 2023, the year-end dividend for the fiscal year ended March 31, 2023, the record date of which is March 31, 2023, is based on the number of shares prior to the stock split.

End