

June 1, 2023

To whom it may concern:

Company name: Macromill, Inc.  
Representative: Toru Sasaki, Representative  
Executive Officer and Global CEO  
(Ticker Code: 3978 TSE Prime)  
Contact: Office of IR  
(TEL: +81-(0)3-6716-0706 )

## Notification of Issuance of Corporate Bonds

Macromill, Inc. (Headquarters: Minato-ku, Tokyo, Representative Executive Officer and Global CEO: Toru Sasaki; hereinafter “Macromill”) hereby announces that today, it has determined to issue 5<sup>th</sup> Unsecured Domestic Corporate Straight Bond (SB) to be matured in the year 2026, and 6<sup>th</sup> Unsecured Domestic Straight Corporate Bond to be matured in the year 2028. Both bonds are targeted for sale to domestic institutional investors.

The purpose for issuing the bonds is to enhance Macromill’s financial stability by securing diverse means of funding. Its purpose is to establish the capacity for the flexible procurement of funds necessary for the future growth of the Macromill Group in conjunction with funding through indirect financing by financial institutions. Macromill intends to use 5 billion yen to redeem the 2<sup>nd</sup> Unsecured Domestic Corporate SB (5Y bond) out of the total proceeds of 10 billion yen and remainder to repay the part of 3<sup>rd</sup> Unsecured Domestic Corporate SB (3Y bond) and current borrowings respectively. An overview of the terms and conditions are as follows:

	<b>5<sup>th</sup> Unsecured Domestic Corporate Straight Bonds (3 years SB) (with inter-bond pari passu clause)</b>	<b>6<sup>th</sup> Unsecured Domestic Corporate Straight Bonds (5 years SB) (with inter-bond pari passu clause)</b>
1. Total Issue Amount	8.1 billion yen	1.9 billion yen
2. Investment Unit	100 million yen	
3. Maturity	3 years	5 years
4. Coupon Rate	0.70 % (per annum)	0.99 % (per annum)
5. Interest Payment Date	June 7 and December 7 of each year (First interest payment date will be December 7, 2023)	
6. Maturity Date	June 5, 2026	June 7, 2028
7. Payment Date	June 7, 2023	
8. Use of Proceeds	Redemption of issued bond and repayment of current borrowings	
9. Underwriters	Daiwa Securities Co. Ltd. (Joint lead manager) BofA Securities Japan Co, Ltd. (Joint lead manager)	

	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc.
10. Fiscal Agent	Mizuho Bank, Ltd.
11. Credit Rating	BBB+ (By Rating and Investment Information, Inc. (R&I))

(Notes)

This press release does not constitute an offer of any securities for sale. This press release has been prepared for the purpose of publicly announcing the terms of Macromill's issuance of unsecured straight bonds in Japan and not for the purpose of soliciting investment or engaging in any other similar activities.

Ends,