



May 30, 2023

To all concerned parties

Company name IMAGICA GROUP Inc.
 Title and name of Representative Director,
 representative President Nobuo Fuse
 (Code number: 6879 TSE Prime Market)
 Inquiries Director and Senior Managing Masakazu
 Executive Officer Morita
 TEL +81-3-5777-6295

Notice of Compliance with Criteria for Continued Prime Market Listing

IMAGICA GROUP Inc. hereby announces that it has received a "Notice of Status of Compliance with the Criteria (Distribution Criteria) for Continued Listing" from the Tokyo Stock Exchange (TSE), which confirms that the company is in compliance with the criteria for continued listing on the Prime Market as of March 31, 2023.

Details are as follows.

1. Compliance of the Company with the Criteria for Continued Listing

As of the transition reference date (June 30, 2021), the Company did not meet the TSE Prime Market's "Total market value of floating shares" and "Floating share ratio" criteria for continued listing. However, as a result of improvements based on the "Plan for Compliance with the Criteria for Continued Listing under the New Market Classifications" submitted on November 30, 2021, the Company has met all of the criteria as of March 31, 2023.

		Number of floating shares	Total market value of floating shares	Floating share ratio
The Company's compliance status over time	June 30, 2021 (Hereinafter, "the reference date") *1	122,002 units	6.12 billion yen	27.2%
	March 31, 2023 *2	202,681 units	12.9 billion yen	45.3%
Criteria for continued listing		20,000 units	10.0 billion yen	35%
Compliance status as of March 31, 2023		Compliant	Compliant	Compliant

*1. The calculation is based on the distribution of the Company's share certificates, etc., as assessed by TSE as of the reference date.

*2. This information is based on the "Notice of Status of Compliance with Criteria (Distribution Criteria) for Continued Listing" received from TSE.

2. Status of Implementation of Initiatives to Comply with the Criteria for Continued Listing

The Company has implemented the following initiatives to achieve compliance with the criteria for continued listing on the Prime Market. We will continue to aim for sustainable growth and increased corporate value.

1) Increase of total market value of floating shares

Along with the steady advancement of its G-EST2025 Mid-Term Plan, the Company has renovated the IR Information page of its website as a measure to strengthen its IR activities and has improved the provision of information to investors.

2) Increase of floating share ratio

As a result of the Company's dialogue with corporate and other shareholders to request that shareholders sell their shares on the market, the ratio has increased to 45.3%.

End.