

Note: This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

June 21, 2023

To whom it may concern:

Company Name: WealthNavi Inc.  
Representative: Kazuhisa Shibayama, Representative  
Director and CEO  
(Code Number: 7342 Tokyo Stock Exchange Growth)  
Inquiries: Gaku Hirose, Director, CFO  
(TEL.03-6632-4911)

**Announcement on enabling “WealthNavi for AEON Bank” users  
to make automated deposits by AEON Cards**

WealthNavi Inc. is pleased to announce that WealthNavi Inc. and AEON Bank, Ltd. (Head office: Chiyoda-ku, Tokyo, Representative Director and President: Hiroaki Kobayashi) started to enable “WealthNavi for AEON Bank” users to make automated deposits by AEON Cards to a fully automated end-to-end wealth management service while earning “WAON POINT” on June 21, 2023. Please refer to the attached for details.

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## **Enabling “WealthNavi for AEON Bank” users to make automated deposits by AEON Cards**

WealthNavi Inc. (Head office: Shibuya-ku, Tokyo, Representative Director and CEO: Kazuhisa Shibayama) and AEON Bank, Ltd. (Head office: Chiyoda-ku, Tokyo, Representative Director and President: Hiroaki Kobayashi) started to enable “WealthNavi for AEON Bank” users to make automated deposits by AEON Cards to a fully automated end-to-end wealth management service while earning “WAON POINT” on June 21, 2023.

### **■Outline of the additional function**

Service URL: <https://www.aeonbank.co.jp/wealthnavi/>

#### 1. Makes automated deposits by AEON Cards

The users can sign up for automated deposit plan using AEON Cards. The new users can start using “WealthNavi for AEON Bank” with the recurring deposit plan using AEON Cards. Once the users sign up for the plan, monthly deposits are to be made automatically.

#### 2. Earns "WAON POINT" with automated deposits by AEON Cards

The users can earn WAON POINT depending on the amount of automated deposits by AEON Cards. They can accumulate WAON POINT every month as long as they continue making automated deposits by AEON Cards.

#### 3. Applicable for NISA program

The users can use NISA account. They can build wealth for retirement while leveraging tax exemption merits of NISA.

Please refer to the following URL (<https://www.aeonbank.co.jp/wealthnavi/>) for service description, disclaimers, and application as well as terms and conditions of “WealthNavi for AEON Bank.”

[Risks and expenses relating to transactions in financial instruments through “WealthNavi for AEON Bank”]

There is risk of incurring a loss because of fluctuations in the interest rate, the value of currencies,

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quotations on the financial instruments market, and other indicators, as well as the risk of invested principal falling below par in relation to transactions in financial instruments provided by “WealthNavi for AEON Bank.”

When using “WealthNavi for AEON Bank,” please carefully read the pre-contract documents prior to executing the agreement.

Risks and expenses relating to transactions in financial instruments  
(<https://www.wealthnavi.com/policy/rule/01>).

#### ■ **Company Overview**

##### **AEON Bank, Ltd.**

Name: AEON Bank, Ltd.  
Representative: Hiroaki Kobayashi, Representative Director and President  
Established: May 15, 2006  
Capital: 51.25 billion yen as  
URL: <https://www.aeonbank.co.jp/>  
Location: 3-22, Kanda Nishiki-cho, Chiyoda-ku, Tokyo, Japan  
Business activities: Banking business, credit card business  
Financial institution registered with the Kanto Local Finance Bureau  
(registration No. 633)  
Memberships: Japan Securities Dealers Association

##### **WealthNavi Inc.**

Name: WealthNavi Inc.  
Representative: Kazuhisa Shibayama, Representative Director and CEO  
Established: April 28, 2015  
Location: 9F, Shibuya Higashiguchi Bldg., 2-22-3 Shibuya, Shibuya-ku, Tokyo  
Capital: 3,564,603,515 yen as of December 31, 2022  
URL: <https://corp.wealthnavi.com/en>  
Business activities: Financial Instruments Firm registered with the Kanto Local Finance Bureau  
(registration No. 2884)  
Memberships: Japan Securities Dealers Association  
Japan Investment Advisers Association  
Japan Payment Service Association

Please note that a negligible impact is expected on the Company’s earnings from the announcement above. We will promptly release any information as necessary.